

---

# Childcare Sufficiency Assessment

---

Sunderland (2018-2019)

## Contents

<b>Section 1: Introduction and overview</b> .....	page 4
1.1 Sunderland	page 5
1.2 Childcare	page 9
1.21 Quality of Childcare Provision	page 9
1.22 Free Early Education Places	page 10
1.24 Holiday Childcare	page 14
1.25 Occupancy	page 14
1.26 Childcare Costs	page 15
1.27 Measuring Sufficiency	page 16
<b>Section 2: Coalfields Locality</b> .....	page 17
2.1 Quality	page 17
2.2 Availability vs Demand	page 17
2.3 Flexibility	page 20
2.4 Affordability	page 21
2.5 Coalfields Sufficiency Score and Summary	page 22
<b>Section 3: East Locality</b> .....	page 24
3.1 Quality	page 24
3.2 Availability vs Demand	page 24
3.3 Flexibility	page 26
3.4 Affordability	page 27
3.5 East Sufficiency Score and Summary	page 28
<b>Section 4: North Locality</b> .....	page 30
4.1 Quality	page 30
4.2 Availability vs Demand	page 30
4.3 Flexibility	page 32
4.4 Affordability	page 34
4.5 North Sufficiency Score and Summary	page 35
<b>Section 5: Washington Locality</b> .....	page 37
5.1 Quality	page 37
5.2 Availability vs Demand	page 37

5.3 Flexibility	page 40
5.4 Affordability	page 41
5.5 Washington Sufficiency Score and Summary	page 42
<b>Section 6: West Locality</b> ... ..	page 44
6.1 Quality	page 44
6.2 Availability vs Demand	page 44
6.3 Flexibility	page 46
6.4 Affordability	page 47
6.5 West Sufficiency Score and Summary	page 48
<b>Section 7: Report Summary</b> ... ..	page 50
7.1 Sufficiency Scoring Explained	page 50
7.2 Quality	page 50
7.3 Availability vs Demand	page 51
7.4 Flexibility	page 52
7.5 Affordability	page 52
7.6 Provision for Children with Special Educational Needs and/or Disability	page 54
<b>Section 8: Childcare Sufficiency Action Plan</b> ... ..	page 55
<b>Appendix:</b> ... ..	page 56
1. The Index of Multiple Deprivations	page 57
2. IDACI	page 58
3. Childcare Provider Types and Definitions	page 59

# Childcare Sufficiency Assessment Sunderland (2018 – 2019)

---

## 1.0 Introduction and overview

---

Section 11 of the Childcare Act 2006 placed a duty on all local authorities to undertake a Childcare Sufficiency Assessment (CSA). This assessment is seen as a means to identifying the availability of and demand for childcare provision. Through undertaking the CSA Together for Children, working on behalf of Sunderland Council will be able to identify gaps in childcare provision and begin to develop a strategy to understand and meet the childcare demands of working parents so far as is reasonably practicable in order to fulfil the Section 6 Childcare Sufficiency Duty.

The Department for Education (DfE) require councils to “report annually to elected council members on how they are meeting their duty to secure sufficient childcare and to make this report available and accessible to parents”.

Sufficient childcare, in Section 6 of the Childcare Act 2006, is defined as ‘sufficient to meet the requirements of parents in the local authority’s area who require childcare in order to enable them to: -

- a) take up, or remain in, work;
- b) undertake education or training which could reasonably be expected to assist them in obtaining work.’

Childcare for sufficiency purposes is not that used for parents for respite or to help in times of need or crisis.

Section 6 (2) of the Act also provides that, when determining whether the provision of childcare is sufficient, the Local Authority must have regard to the needs of parents for the provision of childcare for which the childcare element of Working Tax Credit can be claimed, and childcare **suitable** for disabled children.

Although a local authority must take action to secure childcare to meet unmet needs of local parents as a group, it will not be failing to fulfil the duty solely on the grounds that an individual parent’s particular need is not being met at a particular time.

When completing the CSA local authorities are responsible for determining the appropriate level of detail in their report, geographical division and date of publication.

The CSA for Sunderland will explain the:

- make up of the local childcare market by identifying the number and type of childcare places available (supply) for the various age range of children;
- current demand levels which will be done by reviewing occupancy levels
- quality of existing childcare provision
- cost of childcare for working families

## 1.1 Sunderland

Sunderland is a fantastic, forward-looking city undergoing continued transformation and economic regeneration. It has a global reputation as a welcoming and inclusive place in which to live, work, invest and play.

However, the city faces key challenges including:

- Stemming outward migration
- Ensuring the city centre functions as the economic motor for the whole city, Growing Sunderland businesses
- Improving the skills and qualifications of local residents to match the needs of industry in the city
- Changing poor health behaviours
- Addressing the high levels of children in need and in care

On top of these the council also has the continued pressures arising from the government's austerity measures, increasing adult social care costs and the potential impacts of Brexit.

The City Plan will therefore play a key role in supporting the council's and partners' efforts to ensure that Sunderland will be:

- A city where business invests and that benefits from continued regeneration, where people have access to great employment and education opportunities and the city centre boosts economic growth and prosperity
- A city where people enjoy good health and wellbeing, live happy, independent lives and spend their leisure time
- A city where every neighbourhood is safe, clean and welcoming with decent homes and facilities, and where every resident can feel proud of where they live

The link below takes you directly to a website with the following demographic information about the City of Sunderland:

- Business and innovation
- Demographics
- Exports
- Housing
- Industrial structure
- Jobs and employment
- Skills, wages and inequality
- Travel and environment
- Welfare.

<https://www.centreforcities.org/city/sunderland/>

Sunderland - Current population estimates for Sunderland show that there is a population of 277,962. The spread of the population across the city with regard to children and young people is demonstrated in the table on the next page. Although, the table shows the population per ward per age group of babies/children/young people not all families choose to use formal childcare as not all families need to. Therefore, this information is not used to predict demand for childcare places, it is used only to show the size of the population/possible future childcare market in the city

(Data Source: ONS 2017):

## Population Per Age Group.

Locality	Ward	0	1	2	3	4	5	6	7	8	9	10	11+
Coalfields	Copt Hill	149	121	135	124	133	142	133	125	132	118	126	470
	Hetton	117	142	155	146	138	146	128	146	120	114	114	517
	Houghton	110	140	144	112	130	140	144	128	137	138	131	506
	Shiney Row	167	150	140	152	145	187	153	147	159	160	183	578
TOTAL =		543	553	574	534	546	615	558	546	548	530	554	2071
East	Doxford	107	86	88	78	93	103	91	82	94	111	90	389
	Hendon	140	116	109	116	130	148	123	119	134	142	135	479
	Millfield	119	118	134	138	130	142	127	120	129	116	128	480
	Ryhope	116	108	134	134	136	154	114	137	133	129	140	486
	St Michael's	76	92	66	107	96	121	101	97	106	71	102	570
TOTAL =		558	520	531	573	585	668	556	555	596	569	595	2404
North	Fulwell	84	95	88	92	108	102	85	89	80	90	106	430
	Redhill	168	140	129	146	154	175	164	152	149	160	105	490
	St Peter's	82	86	74	87	82	105	92	103	85	101	86	342
	Southwick	159	141	130	127	132	153	147	109	129	131	144	438
TOTAL =		493	462	421	452	476	535	488	453	443	482	441	1700
Washington	Central	108	106	111	106	107	165	130	138	138	122	140	445
	East	119	131	160	125	126	153	133	151	132	146	144	485
	North	127	150	114	153	143	154	148	138	141	142	157	515
	South	81	88	105	101	106	120	112	111	130	115	100	425
	West	121	113	135	115	136	133	135	122	122	150	141	547
TOTAL =		556	588	625	600	618	725	658	660	663	675	682	2417
West	Barnes	118	101	95	133	115	131	123	129	118	130	136	418
	Pallion	127	139	132	145	128	180	135	131	124	130	132	490
	St Anne's	149	157	144	127	159	146	134	145	140	153	159	497
	St Chad's	83	102	104	90	90	103	104	88	83	77	97	332
	Sandhill	128	108	136	131	150	132	111	117	114	144	133	513
	Silksworth	112	113	94	111	105	126	113	108	121	125	122	461
TOTAL =		717	720	705	737	747	818	720	718	700	759	779	2711

**Table below: Identifies the overall population per locality:**

Locality	Population total children and young people	Population
Coalfields	8,172	47346
Sunderland East	8,710	57123
Sunderland North	6,846	55157
Sunderland West	9,467	63315
Washington	10,831	55021
Sunderland	44,026	277,962

Washington locality has the greatest number of children, followed by Sunderland West. Therefore, the greatest demand for childcare places is likely to be in these two areas.

**Table below: Projected population for children and young people aged 0-19yrs:**

Age Range	2016: Population Number	2026: Population Number	Percentage +/- In the Projected Population Figure
0-9 yrs	31,100	29,300	-6%
10-19 yrs	29,700	32,000	+7%

**Table below: Projected population for adults aged 20-54 (they may or may not have children aged 0-19yrs within the timescale 2016 - 2026):**

Age Range	2016: Population Number	2026: Population Number	Percentage +/- In the Projected Population Figure
20-54yrs	127,500	117,400	-8%

*Source for above tables: ONS 2016 Sub national population projections*

The above tables identify a projected population reduction of 5%. The lower population may result in a reduced demand for childcare places in the coming years.

### Indices of Multiple Deprivation

The Index of Multiple Deprivation (IMD) is one of a set of English indices of deprivation and are released by the Department for Communities and Local Government every three to five Years. The latest statistics are for 2015 and use data from 2012 to 2013. IMD 2015 is the Government's official measure of relative deprivation for Lower Super Output Areas (LSOAs). LSOAs are small geographic areas of approximately 1,500 people, and there are 185 LSOAs in Sunderland. IMD 2015 is based on seven domains of deprivation. These are combined using the following weights to produce the overall Index of Multiple Deprivation (IMD):

- Income Deprivation (22.5%)
- Employment Deprivation (22.5%)
- Education, Skills and Training Deprivation (13.5%)
- Health Deprivation and Disability (13.5%)
- Crime (9.3%)
- Barriers to Housing and Services (9.3%)
- Living Environment Deprivation (9.3%)

***For a definition of these factors please see appendix 1 on pg 53***

In addition to the IMD and the seven domain indices, there are two supplementary indices: The Income Deprivation Affecting Children Index (IDACI) and the Income Deprivation Affecting Older People Index (IDAOPI).

Out of 326 local authority districts in England, Sunderland is the 38th most deprived. There are 36 neighbourhoods (LSOA) in the 10% most multiple deprived areas in England. As a result it is likely that there will be a lower demand in Sunderland for childcare for working families than in a lesser deprived area with a comparable population. Lower paid work also means that families are not able to afford high childcare costs. There is also likely to be higher demand for DfE funded early education places for disadvantaged two-year-olds. This higher demand may mean that there are fewer places available for privately paid two-year-olds of working families.

### Localities

For this Childcare Sufficiency Review, the city has been broken down into five smaller areas of similar population size. The localities are Coalfields, East, North, Washington and West. The table below shows the wards in each locality as well as the overall population and IDACI score.

Locality	Wards	IDACI Score	Population	IDACI Band
Coalfields	Copt Hill, Hetton, Houghton, Shiney Row	0.237	12,900	1
East	Doxford, Hendon, Millfield, Ryhope, St Michael's	0.239	57,067	2
North	Fulwell, Redhill, St Peter's, Southwick	0.266	54,914	2
Washington	Central, East, North, South, West	0.281	54,861	2
West	Barnes, Pallion, St. Anne's, St Chad's, Sandhill, Silksworth	0.201	63,050	1

*\* It must be noted that the IDACI score for the locality is not a 100% reliable indicator of the level of deprivation because although some localities have high levels of deprivation for example the Hendon ward in the East locality there are also some areas of advantage sitting alongside such as St Michael's ward in the same locality. Therefore, local knowledge is useful in order to understand fully the true picture of the economy in any of the localities in the city.*

**An explanation of IDACI can be found in appendix 2 on page 54.  
The Childcare Market in the City of Sunderland**

The table below identifies the number and type of early years education and childcare providers operating in the city.

Type of Provider	Coalfields	East	North	Washington	West	Total
Day-care Nursery	9	11	10	9	9	<b>48</b>
Childminder	18	24	37	35	22	<b>136</b>
Out of School Childcare	2	2	2	3	0	<b>9</b>
Holiday Childcare	1	1	1	1	0	<b>4</b>
Nursery Schools	3	2	1	2	1	<b>9</b>

There are activity clubs that operate during school holidays and after school. These clubs are mostly linked to a sporting activity or hobby/interest for children. For example, football coaching,



trampoline coaching. They are often not registered with Ofsted as they do not meet Ofsted's requirements for registration. For information about who needs to register follow the link below:

<https://www.gov.uk/government/publications/become-a-registered-early-years-or-childcare-provider-in-england>

## 1.2 Childcare

The Childcare Act 2006 established the legislation that sets out:

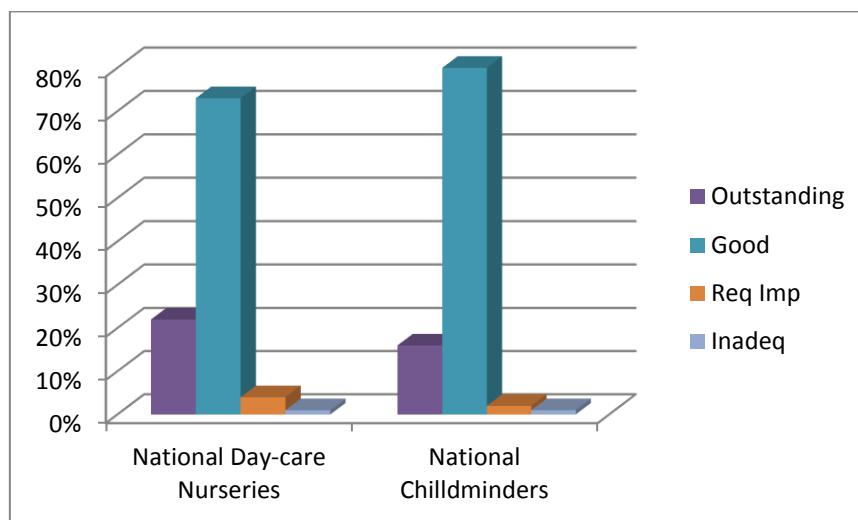
- duties on local authorities to improve outcomes for children and to ensure access to information about provision in their area
- the legal provisions for the regulation and inspection of provision for children from birth to age 17
- the Early Years Foundation Stage: this is the framework for the delivery of quality integrated care and education for children from birth to the 31 August following their fifth birthday.

**To see a definition of the various types of childcare please see appendix three page 55**

### 1.21 Quality of Childcare Provision

#### The National Picture:

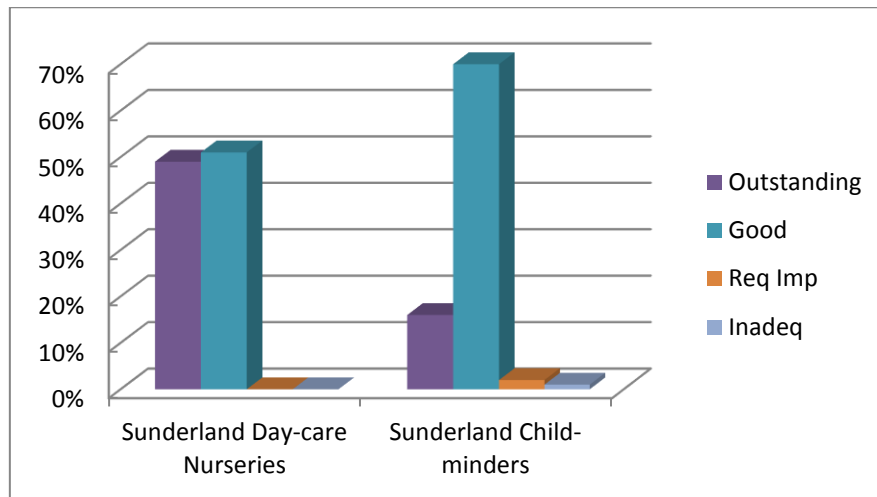
The graph below shows that 95% of day-care nurseries nationally have been judged to be either good or outstanding by Ofsted. The picture is identical nationally for child-minder inspection judgements where 95% were judged to be either good or outstanding at their last inspection.



#### Quality of Childcare Provision in Sunderland:

The graph below shows that at the time of the assessment, 100% of the day-care nurseries operating in Sunderland have been judged to be either good (51%) or outstanding (49%) by Ofsted. This is 5% above the national figure. There are currently 10 day-care nurseries that are awaiting their first Ofsted inspection. Therefore, these nurseries have no Ofsted grading.

The same graph shows the quality of childminder provision in Sunderland. This currently stands at 96% of childminders being judged to be either good or outstanding at their last inspection. This is 1% above the national figure. There are currently 15 new child-minders who are waiting for their first inspection.



For information: Ofsted inspection gradings for all registered childcare providers can be found by following the link below:

<https://www.gov.uk/find-ofsted-inspection-report>

### 1.22 Free Early Education Places

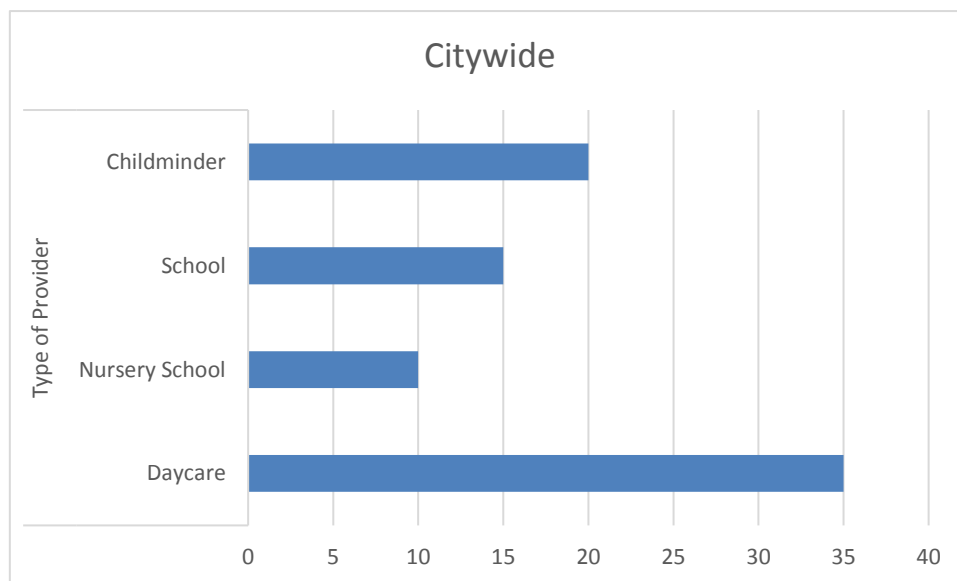
Section 7 of the Childcare Act 2006 places a duty on English local authorities to secure early years provision free of charge.

#### Free early education entitlement place for two year olds (2YO) (570 hours per year)

A child may be entitled to 570 hours of free early years education over no fewer than 38 weeks of the year and up to 52 weeks if they meet the eligibility criteria.

#### Availability of 2YO Places in Sunderland:

The chart below identifies the number of registered early years providers and schools that offer 2YO places in Sunderland broken down into localities.

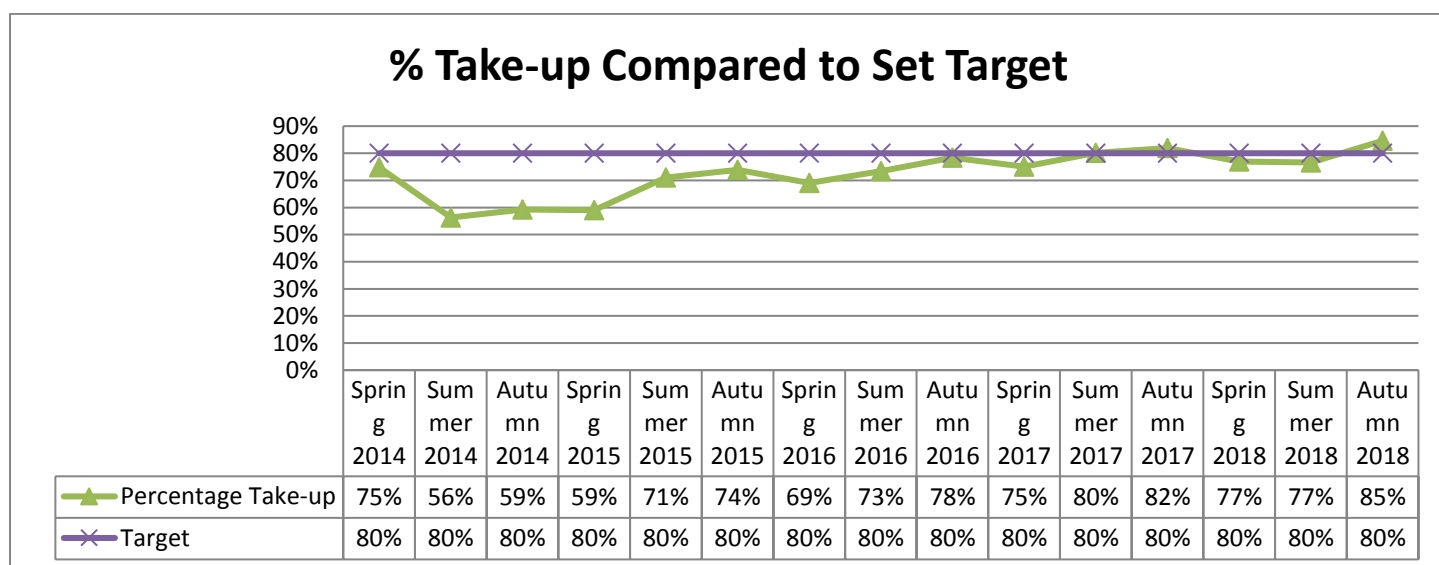
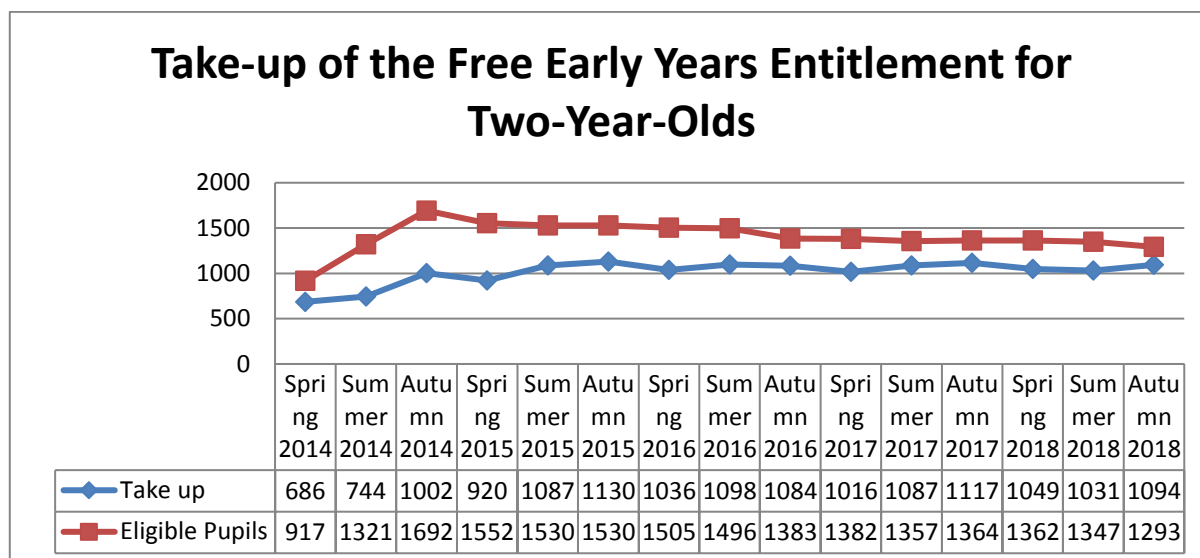


#### Demand for 2YO Places in Sunderland:

The estimated number of two-year-olds who are likely to be eligible for a 2YO place is calculated by the Department for Works and Pensions (DWP) and shared with local authorities by the

Department for Education (DfE). The DWP estimate the number of two-year-olds they believe are likely to live in families that meet the eligibility criteria.

The table below shows a headcount of actual children based on the pupils home address at the time of census. Where they are receiving funded provision at more than one provider, they have only been counted once.



*N.B. Spring Term figures from 2015 are as published by Department of Education. Other termly figures are produced by Together for Children using the same methodology described above.*

The tables above identify a 29% increase in demand for 2YO places over the last four years. Data identifies that take up of places is currently 85%. It may mean that the increase in demand has resulted in some families not being able to secure a place in the setting of their choice.

### Free early education entitlement place for three and four year olds (Universal offer of 570 hours per year)

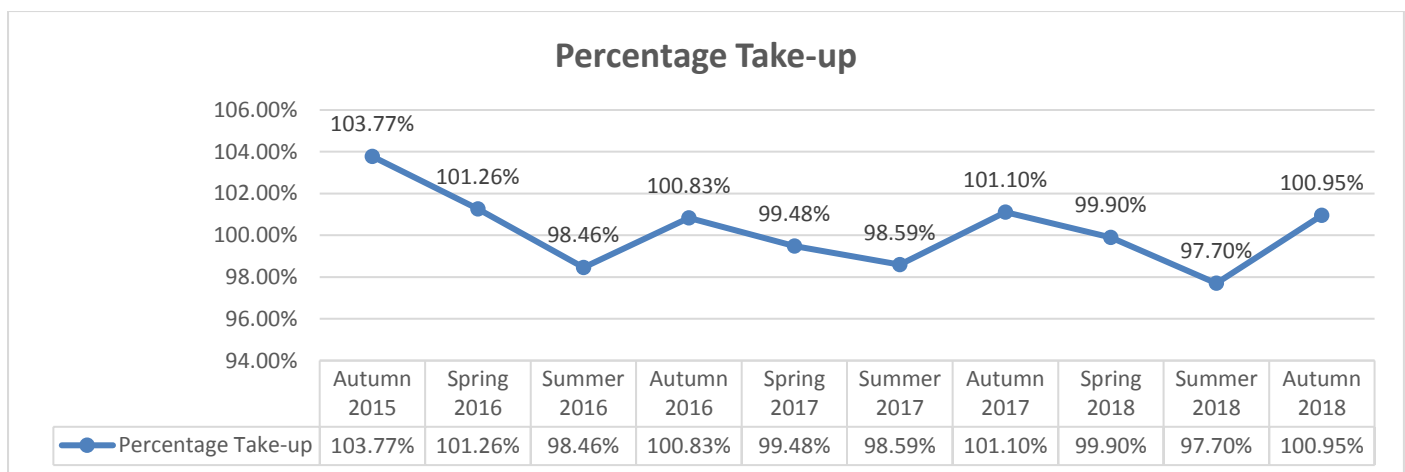
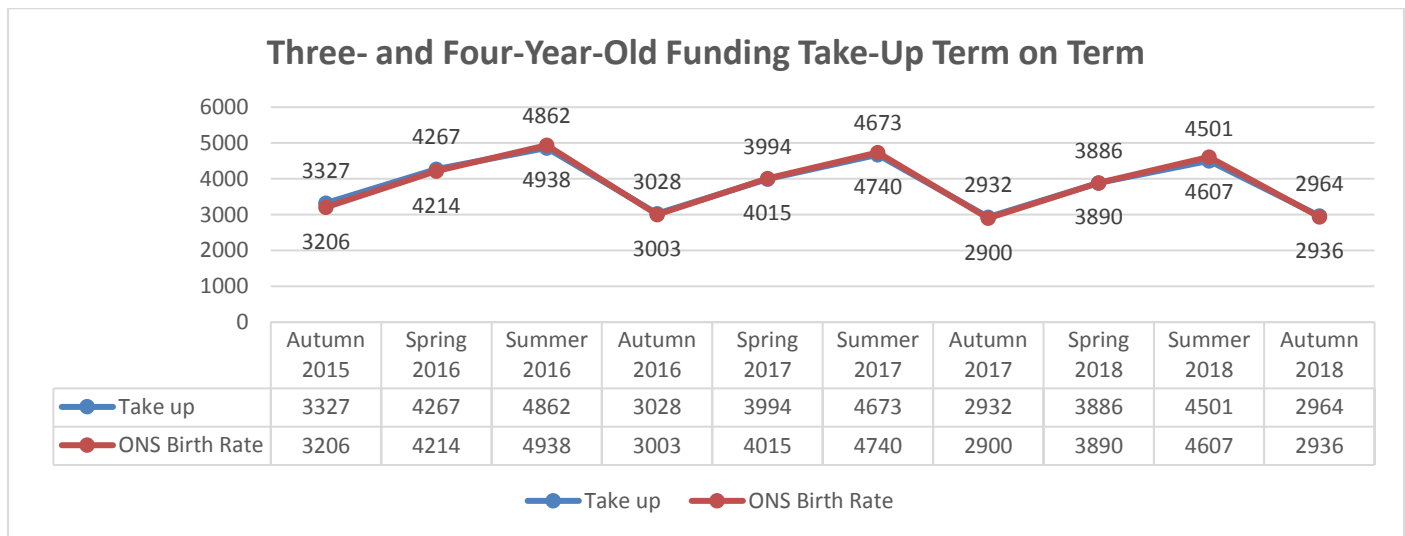
All children who reach the age of three years are entitled to 570 hours of free early years education over no fewer than 38 weeks of the year and up to 52 weeks from the beginning of the

term following their third birthday. They are able to access their free place until the child reaches compulsory school age (the beginning of the term following their fifth birthday).

**Free early education entitlement place for three and four year olds (Extended offer of 1140 hours per year)**

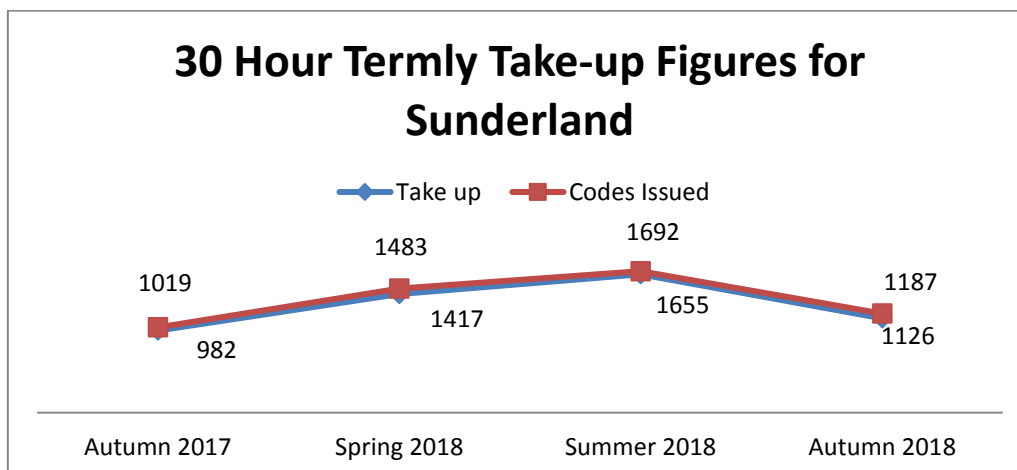
A child who meets the age criteria for the universal entitlement (described above) may be entitled to an **additional** 570 hours of free early years education over no fewer than 38 weeks and up to 52 weeks if the child’s parent or parents meet the eligibility criteria.

**Availability and demand of three and four year old places in Sunderland**



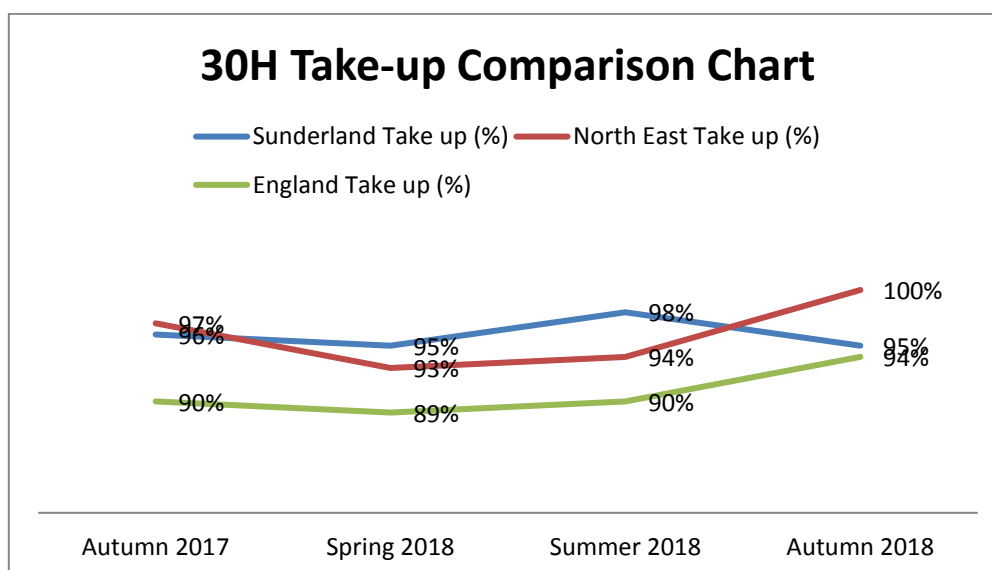
Since the introduction of the Extended Entitlement in September 2017 the take up has increased each term. The reduction in the autumn term 2018 is in line with the reduction in take up for the universal 15 hrs each autumn. There is no data set to identify the number of children likely to be eligible for 30H each term. Therefore, a comparison is made between the number of eligible codes that have been issued and the number of children actually taking up a place (see table below).

**Table below: 30H place take-up from Sept '17 – Dec'18**



The graph above identifies the number of children each term who have not accessed a 30H place after generating their eligibility code. There may be a number of reasons for this. However, there have been no unmet childcare needs brought to the attention of the Families Information Service. A conclusion from this can be drawn that although parents may not get a place in a setting of their choice, there are sufficient places across the city.

**Table below: Percentage take-up compared to north east and national take-up**



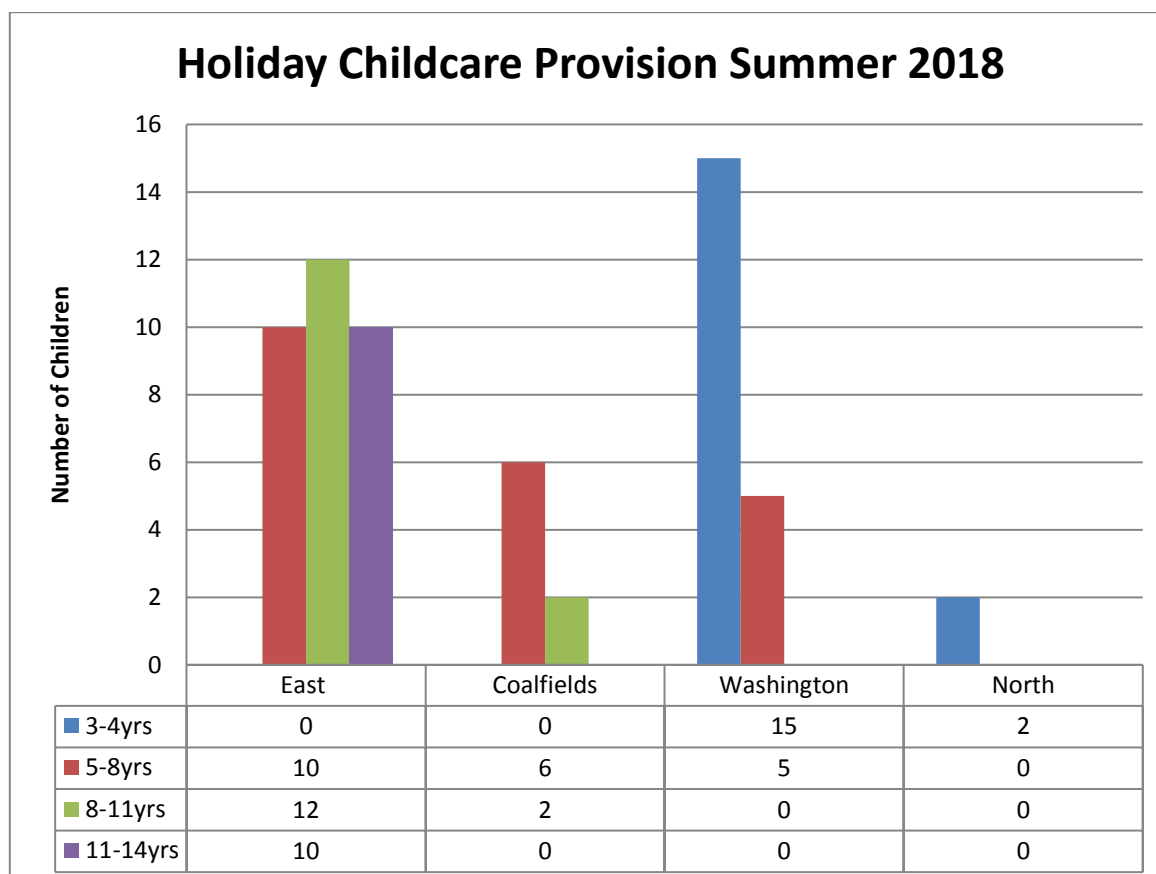
The graph above compares the take up of 30H places in Sunderland with the North East and National take up figures. Two local authority areas in the North East were pilot authorities and began to offer 30H places from September 2016, this may account for the initial higher percentage take-up rate identified in the 2017 autumn term. The take-up of places after the initial autumn 2017 in Sunderland is higher than both the North East and the National take-up figures.

The eligibility criteria for all free entitlement places is set out on page 36 in the document entitled Early education and childcare Statutory guidance for local authorities (March 2018). You can find this document by following the link below:

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/692348/Early\\_education\\_and\\_childcare\\_-\\_statutory\\_guidance.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/692348/Early_education_and_childcare_-_statutory_guidance.pdf)

## 1.24 Holiday Childcare in Sunderland

The availability of holiday childcare places in Sunderland is limited. The graph below identifies the holiday childcare clubs operating in Sunderland that submitted a childcare sufficiency data return when requested in August 2018. The graph shows the locality in Sunderland where the club is based, the age range they care for and the number of places they are able to offer. There are a further two clubs that operate in the city but did not submit a return. One setting is based in the north locality and one operates out of school childcare clubs in schools in Washington. This provider has a base in Gateshead and holiday childcare is operated from this base. Attendance at this holiday provision is a preferred option for some families living in Washington.



Each of the holiday child-care clubs that made a return intend to offer childcare places during every school holiday across the year. Sunderland Families Information Service have had no requests for childcare that they have been unable to meet. Therefore, it can be concluded that there are sufficient holiday childcare places to meet demand.

## 1.25 Occupancy in Sunderland (Demand)

Demand for childcare places in Sunderland has been assessed by looking at the number of places available and the number of vacancies listed per age group per type of provider. The demand rate for childcare places is calculated for each age group using the following method:

*No of places available – No of vacant places = No of occupied places*

*No of occupied place/no of places available x 100 = occupancy figure as a %*

For the purpose of this report, demand is shown at a locality level by age range. The citywide demand rate is displayed as an average figure for the type of provider in the table below:

### Citywide occupancy rate by provider type:

Provider Type	Coalfields	East	North	Washington	West
Childminder	78%	80%	62%	83%	71%
Private Day Care Nursery	80%	56%	72%	75%	69%
School Day Care	77%	74%	78%	85%	78%

The table above identifies:

- a good take up rate for childcare places
- sufficiency spare/vacant places to meet a future increase in demand
- having a 70% occupancy rate results in a more financially viable childcare business. The table above identifies places and types of providers that may be at risk if occupancy levels/demand decreases further.

## 1.26 Childcare Costs

### The Average Cost for 25hrs of Childcare Per Week in Sunderland

The tables below show that the average cost of childcare in Sunderland is below the national average cost.

Provider Type	Sunderland		Great Britain		England	
	Under Two Years	Two- to Three- Years	Under Two Years	Two- to Three- Years	Under Two Years	Two- to Three- Years
Childminder	£98.40	£98.40	£107.41	£109.44	£110.61	£109.95
Private Day Nursery	£122.03	£117.63	£122.46	£119.47	£124.73	£120.66
School Day Nursery	£90.40	£93.94	£0.00	£0.00	£0.00	£0.00

National Childcare Cost data taken from: *Childcare Survey 2019; Coleman and Cottell; Family and Childcare Trust. April 2019.* <https://www.familyandchildcaretrust.org/childcare-survey-2019>

### Significant changes impacting the childcare market in Sunderland:

#### Changes that may have increased the demand for childcare places:

- The introduction of 30h of free childcare for three- and four-year-olds of families who meet the eligibility criteria has increased the demand for all types of childcare places across the city for this age group.
- The introduction of tax-free childcare has increased the benefits to parents who use and pay for formal childcare. For example, for every £8 that parents allocate to tax free childcare the government pays £2. This is a significant saving.

#### Changes that may have a negative impact upon the number of childcare places available:

There have been several government initiatives that have increased the overheads of childcare providers for example:

- National minimum wage has increased in 2018
- All employers are now expected to contribute to a pension scheme for staff

The introduction of the national single funding formula has led to a decrease in the hourly rate for the providers of DfE funded early education places. The hourly rate is less than the rate for private paying places for children of the same age. As this offer has doubled to 30h per week for some families this has meant that families purchase fewer hours from a private provider.

Therefore, this has led to a significant decrease in income for the sector.

## 1.27 Measuring Sufficiency

For the purpose of this report each area of sufficiency will receive a score (see table below). This score is out of 5 where 5 is the best score and 1 the worst score. Any score of 3 or above will be classed as sufficient for the purpose of this report.

<b>Area of Sufficiency</b>	<b>Definition for the purpose of this report</b>	<b>How sufficiency will be identified</b>
<b>Quality</b> Score 1-5	% of early years and childcare providers that are good or outstanding	Sufficient quality will be the percentage of good and outstanding providers. 80% or over will score 3 or over out of 5.
<b>Availability and demand</b> Score 1-5	Number and type of places per age group as well as the % of those places that are occupied	<ul style="list-style-type: none"> <li>• Occupancy levels between 75% – 90% = is good and will score 5.</li> <li>• Occupancy levels 74% - 50% will score 3 meaning there are sufficient places but would not want to see a drop-in occupancy.</li> <li>• Occupancy levels 49% or below will score below 3 and will indicate low demand.</li> </ul>
<b>Flexibility</b> Score 1-5	Term time only (TTO) and/or all year round (AYR) places to meet the needs of working parents	<ul style="list-style-type: none"> <li>• A range of provision that operates TTO and AYR.</li> <li>• Availability of places from 8am to 6pm</li> <li>• Number of places before 8am and after 6pm</li> <li>• Availability of places on a weekend and overnight to cover shift working</li> </ul>
<b>Affordability</b> Score 1-5	The cost of 25 hrs per week (equal to 5 sessions for those providers who only have a sessional rate)	<ul style="list-style-type: none"> <li>• A comparison is made with the national cost 25 hrs per week for 0-2's and 25 hrs per week for 2-3's.</li> <li>• A comparison is made across the localities for 25 hours of childcare per week for the same age range.</li> <li>• Costs that are in line with or &lt; 20% below national but in line with local competitors is classed as sufficient.</li> <li>• Costs greater than 20% below the national costs and those of local competitors will be scored below 3 and therefore not classed as sufficient.</li> </ul>
<b>SEND (special educational needs or disabilities)</b> Score 1-5	Childcare places available for children with special educational needs or disability for working parents	<p>The number of childcare places available for children with SEND. The number and % of places occupied by children with SEND.</p> <p>Very low attendance does not result in insufficiency as there are low numbers of children with additional needs who require childcare for working parents. This is not a measure of places available for respite for parents.</p>

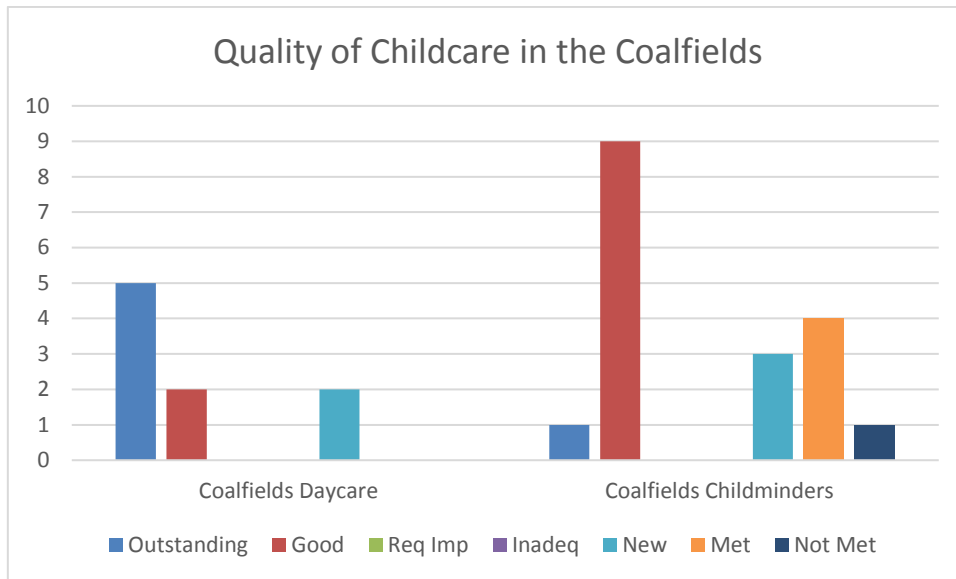


## 2.0 Coalfields Locality

Population data and IDACI information about this locality can be found in the introduction to this report.

### 2.1 Quality

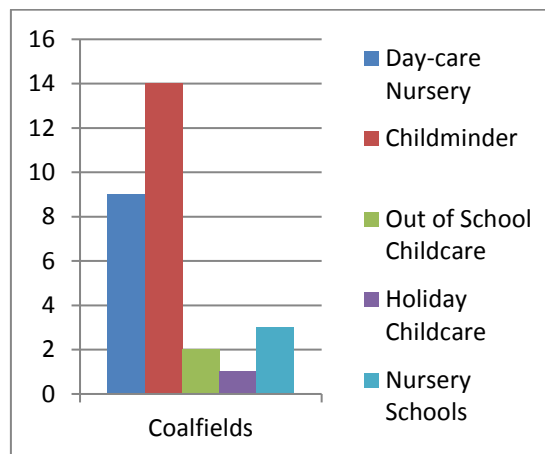
The quality of childcare in the Coalfields locality is judged by Ofsted to be either good or outstanding. There are 2 newly registered day-care settings and 3 new childminders waiting for their first inspection. As a result, these settings have no current Ofsted grading (October 2018).



<b>Sufficiency score for quality</b>	<b>5</b>
--------------------------------------	----------

### 2.2 Availability vs Demand

The graph below identifies the numbers of childcare providers operating in the Coalfields by provider type:



The data in the section below is based upon the information provided by those childminders, day nurseries, nursery schools and schools when submitting their childcare sufficiency return via Capita One in September 2018.

### Coalfields Locality Childminder Places

The table below shows the number of childminders in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

Coalfields	Childminder				
Age Range	No CM's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	14	14	0	100%	0
2-3yrs	14	14	2	86%	0
3-5yrs	16	17	3	82%	0
5-8yrs	13	37	13	65%	0
8-11yrs	14	40	8	80%	0
11+	9	21	5	76%	0
<b>Totals =</b>	<b>80</b>	<b>143</b>	<b>31</b>	<b>78%</b>	<b>0</b>

### Coalfield Locality Private Day-care Places

The table below shows the number of private day-care providers in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

Coalfields	Private Day-care Nurseries				
Age Range	No DC's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	4	48	3	94%	14
2-3yrs	4	64	16	75%	6
3-5yrs	4	90	20	78%	3
5-8yrs	2	3	1	50%	0
8-11yrs	2	6	1	83%	0
11+					
<b>Totals =</b>	<b>16</b>	<b>211</b>	<b>41</b>	<b>80%</b>	<b>23</b>

### Coalfields Locality Nursery Schools, Nursery Classes and School Day-care Places

The table below shows the number of nursery schools, nursery classes and school day-care open in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

Coalfields	Nursery School/Class/School day-care				
Age Range	No NS/CSDC Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	5	42	4	90%	5
2-3yrs	6	106	7	93%	20
3-5yrs	14	782	209	73%	15
5-8yrs					
8-11yrs					
11+					
<b>Total =</b>	<b>25</b>	<b>930</b>	<b>220</b>	<b>77%</b>	<b>40</b>

The two tables below identify the before and after school provision in the locality. These may be offered in the form of activity clubs. However, many parents use these to fulfil their childcare requirements while they work.

### Coalfields Locality Breakfast Club provision

Coalfields	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	13	112	25	78%	0
5-8yrs	13	125	34	73%	0
8-11yrs	13	136	32	76%	0
11+	0	0	0	0	0
<b>Total =</b>	<b>13</b>	<b>373</b>	<b>91</b>	<b>76%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

### Coalfields Locality Out of School Club provision (includes after school activity)

Coalfields	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	14	99	37	63%	0
5-8yrs	14	219	49	78%	0
8-11yrs	14	320	54	83%	0
11+					0
<b>Total =</b>	<b>14</b>	<b>638</b>	<b>140</b>	<b>78%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

<b>Sufficiency score for availability vs demand</b>	<b>3</b>
---	----------

### 2.3 Flexibility

Childminders offer childcare places starting between 6am and 8am and finishing between 5:30pm and 6pm across 50 weeks of the year. One childminder offers weekend care and evenings up to 11pm. This supports the shift working patterns of some families.

Day-care nurseries in both the school and private sector operate all year round in the Coalfields from Monday to Friday and opening times are between 7am and 6:30pm.

Before and after school provision runs in term time from 8am to 5pm in general.

<b>Sufficiency score for flexibility</b>	<b>4</b>
--	----------

## 2.4 Affordability

Cost of Childcare in the Coalfields Locality:

The table below shows the average cost of childcare by provider type for each age group.

**Note:** 25 hours of child-minder costs are worked out using the average hourly rate multiplied by 25.

**Note:** 25 hours of day-care costs are worked out using the average session rate multiplied by 5.

Coalfields Provider Type	0-2 yrs			2-3yrs			3-5yrs			5-8yrs			8-11yrs			11-14yrs		
	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC
Childminder	£3.73	£21.25	£93.25	£3.73	£21.25	£93.25	£3.73	£21.25	£93.25	£3.73	£12.75	£93.25	£3.73	£12.75	£93.25	£4.17	£0.00	£104.25
Day Nursery	£5.60	£22.75	£113.75	£5.60	£21.75	£108.75	£5.55	£20.94	£104.70	£0.00	£10.00	£50.00	£0.00	£10.00	£50.00	£0.00	£0.00	£0.00
Nursery School / Nursery Class	£4.57	£23.70	£118.50	£4.65	£23.28	£116.40	£4.20	£20.87	£104.35	£0.00	£17.50	£87.50	£0.00	£17.50	£87.50	£0.00	£0.00	£0.00
Breakfast Club							£3.84			£3.52			£3.36					
After School Club Activities								£5.50	£137.50		£5.50	£137.50		£5.50	£137.50			

Type of Provision	Age of Child	Average National Cost for 25 hrs of Care Per Week
Childminder	All ages	£116.00
Day Nursery	Under Two Years	£127
Day Nursery	Two Years	£124

The above tables show that the cost of childcare in the Coalfields locality of Sunderland is below the national average cost for the same type of care.

[https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwijo5mc9\\_nhAhVmRxUIHSNIA8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVu1S0npTRK7ct](https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwijo5mc9_nhAhVmRxUIHSNIA8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVu1S0npTRK7ct)

<b>Sufficiency Score for Affordability</b>	<b>4</b>
--	----------

## 2.5 Coalfields Locality Childcare Sufficiency Score and Summary

The summary below is taken from the childcare sufficiency submissions received via Capita One.

### Childminders:

- A total of 20 childminders operate in the Coalfields area of the city. They operate all year round between 47 and 52 weeks of the year. 15 of the 20 (75%) childminders submitted a sufficiency return.
- These childminders look after children between the age of 3 months and 14 years.
- 11 childminders offer DfE funded places for two- three- and four-year-olds. 7 (64%) offer flexible 30H places all year round and all childminders offer term time only places.
- There are 132 children currently accessing a childcare place with a childminder.
- All childminders offer places for children with SEND (Special Educational Needs and/or Disability).
- There are currently 4 (3%) children with SEND accessing a place with a childminder.
- No childminders are currently holding a waiting list of children.

### Childminders report that they offer a school pick up service from the following schools:

Barnwell Academy, Bernard Gilpin Primary, Burnside Academy, Dubmire Primary Academy, Gillas Lane Academy, Hetton Lyons Primary, Newbottle Primary Academy, Our Lady Queen of Peace VAC Primary, Shiney Row Primary, St Michael's VAC Primary.

### Day-care:

- There are 4 private day-care nurseries operating in the Coalfields locality. All day-nurseries offer funded early education places for two- three- and four-year-olds.
- There are various operating models which cover the extended 30 hours of free childcare for three- and four-year-olds (30H). All-year-round flexible childcare operates between the hours of 8am and 6pm for between 48 and 51 weeks of the year.
- There are currently 724 children accessing a childcare place in the Coalfields locality 56 (8%) of whom have a special educational need or disability.
- It was reported that there are currently 63 children on a waiting list for childcare places in the pre-school age ranges (19 children aged 0-2yrs, 26 children aged 2-3 and 18 3-5yr olds). As there have been no reports to the Families Information Service of unmet childcare needs by working parents, it may be that children are able to access a place but prefer to wait until there is a place with their preferred provider.

### Schools:

- There are 11 schools and 3 nursery schools operating in the Coalfields. All 14 (100%) of these schools offer DfE funded places for three- and four-year olds and 6 (43%) offer places for two-year-olds.
- 4 schools report that they offer flexible 30H places to meet the needs of families. This is either term time only or all year round. 10 schools offer their 30H places during term time only.
- Each of the 3 nursery schools and 2 primary schools offer full day-care with flexible all-year-round places which meet the needs of working families.
- There are 106 DfE funded places for two-year-olds. There is a 93% occupancy rate and therefore a limited number of vacant places (7 = 7%). There are 782 DfE funded places available for three- and four-year-olds 209 (27%) of which are vacant. This provides enough capacity to create additional 30H places if and when required.
- Of the 724 children on the register 56 (8%) have SEND.

- There are a wide range of before and after school places available for children in the Coalfields area. The occupancy is low, therefore any increase in demand for places can be met easily. Financial viability may be an issue.

#### **Before school childcare in schools:**

- There are 13 schools offering before school childcare. These schools combined offer 373 places, with 91 vacant places. There is an overall 76% occupancy rate. This ensures the places are viable while ensuring there are additional spaces to meet any future increase in demand.
- Breakfast clubs offer places from 8am which meets the needs of working parents.

#### **Out of school activity/club provision in schools:**

- There are 14 schools offering out of school activity. Whilst this type of provision may not be childcare, it is known that parents use this type of activity to support their childcare needs. These schools combined offer 638 places, with 140 vacant places. There is an overall 78% occupancy rate. Again, this ensures the places are viable while ensuring there are additional spaces to meet any future increase in demand.
- Out of school activity is available up until between 4:30pm and 5pm which helps parents who work.

#### **Coalfields Locality Childcare Sufficiency Score:**

<b>Area</b>	<b>Score</b>
<b>Quality of Available Childcare</b>	<b>5</b>
<b>Availability vs Demand</b>	<b>3</b>
<b>Flexibility – a mix of term time only, all year round and an extended day to support working families</b>	<b>4</b>
<b>Affordability – compared to national</b>	<b>5</b>
<b>Affordability – compared to the rest of the city</b>	<b>4</b>
<b>SEND – places available for children with special educational needs and/or and disability for children of working parents</b>	<b>5</b>
<b>Total sufficiency score =</b>	<b>26 (84%)</b>

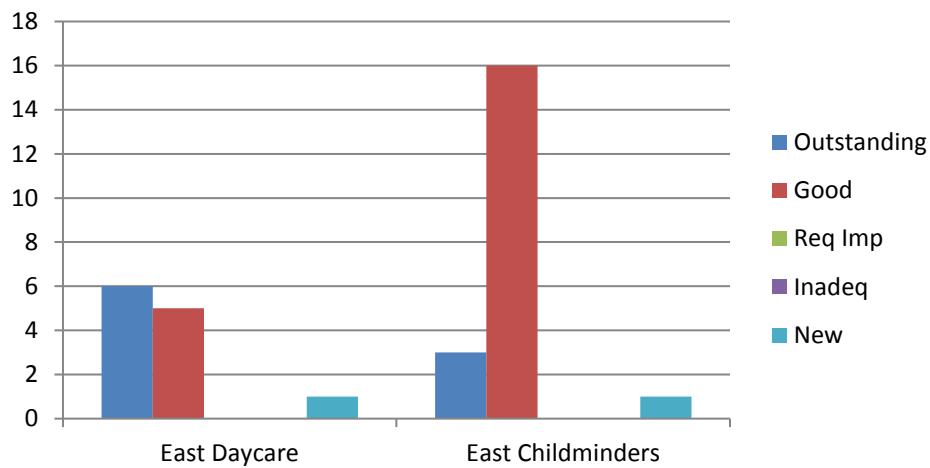
### 3.0 East Locality

Population data and IDACI information about this locality can be found in the introduction to this report.

#### 3.1 Quality

100% of childcare providers in the East locality are judged to be good or outstanding by Ofsted. At the time of this report, there are currently 5 newly registered childminders awaiting their first inspection (Snapshot from October 2018).

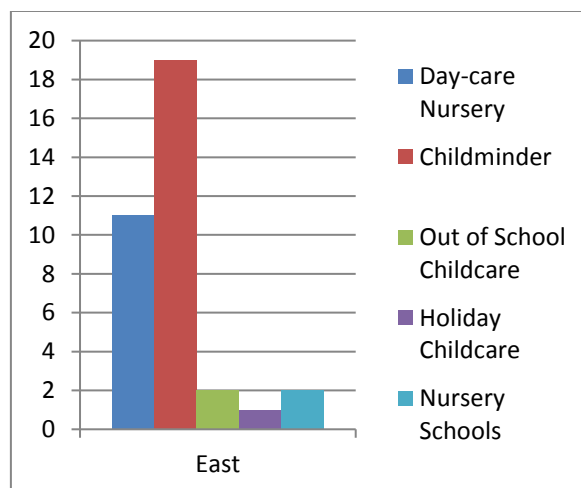
#### Quality of Childcare in the East



<b>Sufficiency score for quality</b>	<b>5</b>
--------------------------------------	----------

#### 3.2 Availability vs Demand

The graph below identifies the numbers of childcare providers operating in the East locality by provider type:



The data in the section below is based upon the information provided by those childminders, day nurseries, nursery schools and schools when submitting their childcare sufficiency return via Capita One in September 2018.

#### East Locality Childminder Places



The table below shows the number of childminders in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

East	Childminder				
Age Range	No CM's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	15	20	5	75%	0
2-3yrs	15	22	2	91%	0
3-5yrs	15	21	3	86%	0
5-8yrs	15	56	13	77%	0
8-11yrs	14	37	8	78%	0
11+	9	21	5	76%	0
<b>Totals =</b>	<b>83</b>	<b>177</b>	<b>36</b>	<b>80%</b>	<b>0</b>

### East Locality Private Day-care Places

The table below shows the number of private day-care providers in the locality. The number of private day-care settings offering places in each age range offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

East	Private Day-care Nurseries				
Age Range	No DC's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	8	181	66	63%	30
2-3yrs	8	215	89	59%	20
3-5yrs	8	269	136	49%	6
5-8yrs					
8-11yrs					
11+					
<b>Totals =</b>	<b>24</b>	<b>665</b>	<b>291</b>	<b>56%</b>	<b>56</b>

### East Locality Nursery Schools, Nursery Classes and School Day-care Places

The table below shows the number of nursery schools, nursery classes and school day-care operating in the East locality. The places offered are recorded by age range. The table also identifies the number of places on offer, vacancy rates and the number of children on a waiting list for each age group.

East	Nursery School/Class/School day-care				
Age Range	No NS/SchDC Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	3	18	4	89%	0
2-3yrs	6	90	5	94%	0
3-5yrs	11	554	164	70%	26
5-8yrs					
8-11yrs					
11+					

<b>Totals</b>					
=	20	662	173	74%	26

The two tables below identify the before and after school provision in the locality. These may be offered in the form of activity clubs. However, many parents use these to fulfil their childcare requirements while they work.

#### East Locality Breakfast Club provision:

East	School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	11	140	24	76%	0
5-8yrs	11	258	30	81%	0
8-11yrs	11	114	21	81%	0
11+					0
<b>Total =</b>	<b>11</b>	<b>512</b>	<b>75</b>	<b>85%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

#### East Locality Out of School Club provision (includes after school activity)

East	School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	10	93	15	84%	0
5-8yrs	10	128	14	89%	0
8-11yrs	10	128	15	88%	0
11+					0
<b>Total =</b>	<b>10</b>	<b>349</b>	<b>44</b>	<b>87%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

<b>Sufficiency score for availability vs demand</b>	<b>4</b>
---	----------

### 3.3 Flexibility

Childminders offer childcare places opening times range from 7am to 6:30pm. Childminders do not operate after 6:30pm and at weekends in the East locality.

Day-care nurseries in both the school and private sector operate in the East from Monday to Friday and opening times are between 7am and 6pm.

<b>Sufficiency score for flexibility</b>	<b>4</b>
--	----------

### 3.4 Affordability

Cost of Childcare in the East Locality:

The table below shows the average cost of childcare by provider type for each age group.

**Note:** 25 hours of child-minder costs are worked out using the average hourly rate multiplied by 25.

**Note:** 25 hours of day-care costs are worked out using the average session rate multiplied by 5.

East

	0-2 yrs			2 - 3 yrs			3 - 5 yrs			5 - 8 yrs			8-11yrs			11-14yrs		
	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC
Childminder	£4.05	£20.50	£101.25	£4.05	£20.50	£101.25	£4.05	£20.50	£101.25	£4.05	£20.50	£101.25	£4.03	£0.00	£100.75	£4.10	£0.00	£102.50
Day Nursery	£6.25	£26.79	£133.95	£6.00	£26.33	£131.65	£6.00	£24.36	£121.80	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Nursery School / Nursery Class	£4.57	£23.70	£118.50	£4.65	£23.28	£116.40	£4.20	£20.87	£104.35	£0.00	£17.50	£87.50	£0.00	£17.50	£87.50	£0.00	£0.00	£0.00

Type of Provision	Age of Child	Average National Cost for 25 hrs of Care Per Week
Childminder	All ages	£116.00
Day Nursery	Under Two Years	£127
Day Nursery	Two Years	£124

The above tables show that the cost of childcare in the East locality of Sunderland is below the national average cost for childminding and above for other types of childcare.

[https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwijo5mc9\\_nhAhVmRxUIHSNIA8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2Fpacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVU1S0npTRK7ct](https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwijo5mc9_nhAhVmRxUIHSNIA8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2Fpacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVU1S0npTRK7ct)

<b>Sufficiency score for affordability</b>	<b>4</b>
--	----------

### 3.5 East Locality Childcare Sufficiency Score and Summary

The summary below is taken from the childcare sufficiency submissions received via Capita One.

#### **Childminders:**

- A total of 15 childminders from the East locality responded to our request for information. They operate all year round between 47 and 50 weeks of the year.
- These childminders look after children between the age of 3 months and 16 years.
- 14 (87%) childminders in the area offer DfE funded places for two- three- and four-year-olds. 13 (93%) of these childminders offer flexible funded 30H places for three- and four-year-olds all year round and all 14 (100%) of these childminders also offer term time only places.
- There are 172 children currently accessing a childcare place with a childminder.
- Childminders report 36 vacancies in total.
- All childminders offer places for children with SEND (Special Educational Needs and/or Disability).
- There are currently no children with SEND reported to be accessing a place with a childminder.
- No childminders are currently holding a waiting list of children.
- The cost of care provided by a childminder in the East is below the national average cost of childminding care.

#### **Childminders report that they offer a school pick up service from the following schools:**

Barnes Infant Academy, Barnes Junior School, Diamond Hall Infant Academy, Grangetown Primary School, Grindon Hall Christian School, Grindon Infant School, Hill View Infant School, Hill View Junior School, Hudson Road Primary School, Mill Hill Nursery School, Mill Hill Primary School, New Silksworth Academy, North View Academy 7014, Ryhope Infant School, St Anne's RC Primary School, St Cuthbert's RC Primary School, St Joseph's RC Primary, St Mary's RC Primary School, St Paul's CofE Primary School, Thorney Close Primary School, Valley Road Academy.

#### **Day-care:**

- There are 8 private day-care nurseries operating the East. All of which offer funded places for two- three- and four-year olds.
- There are various operating models which cover the extended 30H of free childcare for three- and four-year-olds (30H). Families can access either term time only or all-year-round. Flexible childcare operates between the hours of 8am and 6pm for between 48 and 51 weeks of the year.
- There are currently 695 children accessing a childcare place in the East locality 23 (3%) of whom have a special educational need or disability.
- It was reported that there are currently 291 vacant places reported in the pre-school age range with 56 children of this age on a waiting list for a childcare place.
- 23 (3%) children with SEND are accessing a childcare place in a day-care nursery in Sunderland

**Schools:**

- There are currently 9 schools in the East locality which includes 2 nursery schools. There are 554 places available 390 (70%) of which are occupied. This leaves enough spare capacity to increase the number of 30H places should this be required in the future.
- One primary school operates full day-care places with flexible all-year-round care between 8am and 6pm.
- 100% of schools and nursery schools offer DfE funded early education places for two- three- and four-year-olds.
- There are various operating models which cover the extended 30H of free childcare for three- and four-year-olds.
- Both nursery schools offer full day-care places and operate all-year-round flexible childcare places from birth. This supports working families.
- 33 of the 491 (7%) children accessing an early year's place in school in the East have SEND.

**Before school childcare in schools:**

- There are 11 schools offering before school childcare. These schools combined offer 512 places, with only 75 vacant places. There is an overall 85% occupancy rate. This ensures the places are financially viable while having sufficient additional spaces to meet any future increase in demand.
- Breakfast clubs offer places from 8am which meets the needs of working parents.

**Out of school activity/club provision in schools:**

- There are 10 schools offering out of school activity. Whilst this type of provision may not be childcare, it is known that parents use this type of activity to support their childcare needs. These schools combined offer 349 places, with 44 vacancies. There is an overall 87% occupancy rate. Again, this ensures the places are viable while ensuring there are additional spaces to meet any future increase in demand.
- Out of school activity is available up until between 4:30pm and 5pm which helps parents who work.

**East Locality Childcare Sufficiency Score:**

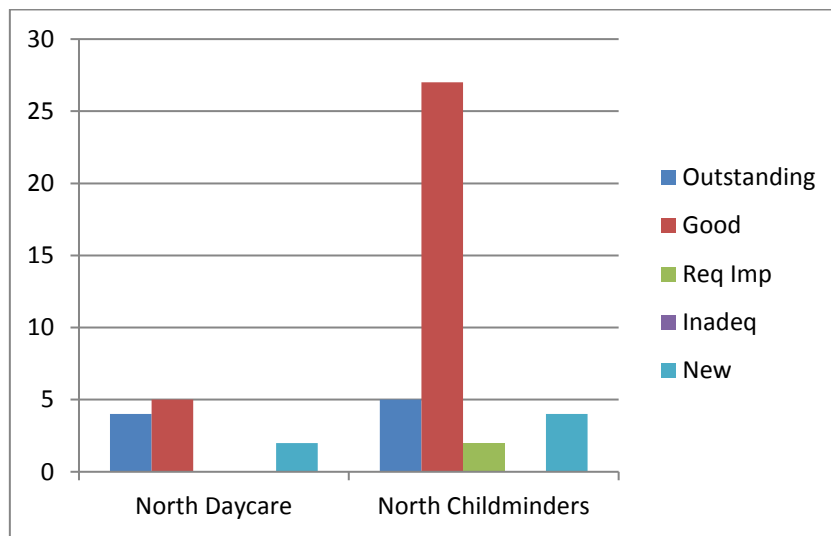
	<b>Score</b>
Quality of Available Childcare	5
Availability vs Demand	4
Flexibility – a mix of term time only, all year round and an extended day to support working families	4
Affordability – compared to national	4
Affordability – compared to rest of city	3
SEND - places available for children with special educational needs or disability for working parents	5
<b>Total sufficiency score (out of 25) =</b>	<b>20/25 (80%)</b>

## 4.0 North Locality

Population data and IDACI information about this locality can be found in the introduction to this report.

### 4.1 Quality

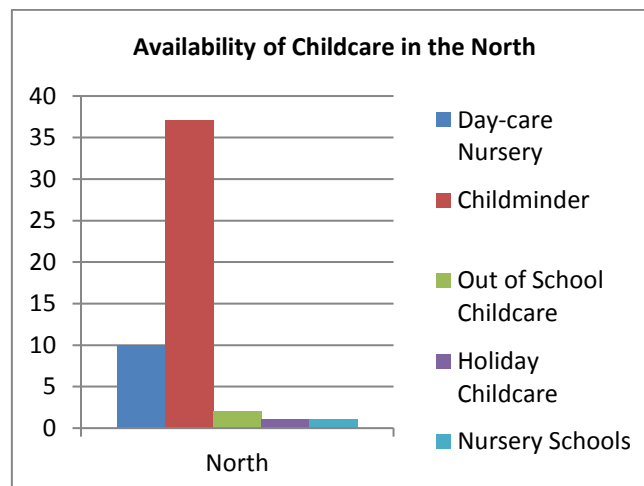
Of the day-care nurseries that have been inspected by Ofsted 100% have been judged to be good or outstanding. There are 2 newly registered that has yet to be inspected at the time of writing this report. There are 37 childminders in the north. 4 of whom have been judged by Ofsted to be outstanding and 20 judged to be good. There are 5 new childminders who are yet to have their first Ofsted inspection. In this area there are 2 childminders that have been judged by Ofsted to require improvement and 1 childminder has an inadequate judgement (from a snapshot taken in 2018).



<b>Sufficiency score for quality</b>	<b>3</b>
--------------------------------------	----------

### 4.2 Availability vs Demand

The graph below identifies the number of childcare providers operating in the North area by provider type:



The data in the section below is based upon the information provided by those childminders, day nurseries, nursery schools and schools when submitting their childcare sufficiency return via Capita One in September 2018.

### North Locality Childminder Places

The table below shows the number of childminders in the north offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list. The table identifies that there is an overall 62% occupancy rate for childminding places in the North.

North	Childminder				
Age Range	No CM's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	32	36	14	61%	2
2-3yrs	32	39	15	61%	1
3-5yrs	31	40	14	65%	0
5-8yrs	33	83	26	57%	0
8-11yrs	31	80	33	59%	0
11+	13	25	14	44%	0
<b>Totals =</b>	<b>172</b>	<b>303</b>	<b>116</b>	<b>62%</b>	<b>3</b>

### North Locality Private Day-care Places

The table below shows the number of private day-care providers in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list. The table identifies that there is an overall 72% occupancy rate for day-care places in the north.

North	Private Day-care Nurseries				
Age Range	No DC's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	8	111	28	75%	0
2-3yrs	9	147	37	75%	2
3-5yrs	9	168	52	69%	0
5-8yrs					
8-11yrs					
11+					
<b>Totals =</b>	<b>26</b>	<b>426</b>	<b>117</b>	<b>72%</b>	<b>2</b>

### North Locality Nursery School, Nursery Class and School Day-care Places

The table below shows the number of nursery schools, nursery classes and school day care operating in the north locality offering pre-school childcare and DfE funded places in the birth to five age range. The number of places available and the vacancy rates are shown as well as the number of children on a waiting list. The table identifies that there is an overall 78% occupancy rate for nursery school, nursery class and school day-care places in the north.

North	Nursery School/Class/School day-care				
Age Range	No NS/CSDC Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	1	6	0	100%	0
2-3yrs	5	108	14	87%	3
3-5yrs	13	658	154	76%	30
5-8yrs					
8-11yrs					
11+					
<b>Total =</b>	<b>19</b>	<b>772</b>	<b>168</b>	<b>78%</b>	<b>33</b>

The two tables below identify the before and after school provision in the locality. These may be offered in the form of activity clubs. However, many parents use these to fulfil their childcare requirements while they work.

#### North Locality Breakfast Club provision:

North	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	12	145	20	85%	0
5-8yrs	12	311	11	96%	0
8-11yrs	12	280	15	94%	0
11+					0
<b>Total =</b>	<b>12</b>	<b>736</b>	<b>46</b>	<b>94%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

#### North Locality Out of School Club provision (includes after school activity)

North	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	9	90	15	83%	0
5-8yrs	9	183	23	87%	0
8-11yrs	9	152	15	90%	0
11+					0
<b>Total =</b>	<b>9</b>	<b>425</b>	<b>53</b>	<b>87%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

<b>Sufficiency score for availability vs demand</b>	<b>3</b>
---	----------

### 4.3 Flexibility

Childminders offer childcare places with opening times ranging from 7am to 6:30pm. 2 childminders offer overnight and weekend care.



Day-care nurseries in both the school and private sector operate in the North from Monday to Friday and opening times are between 7am and 6pm. There are no day-care facilities available at weekends or over-night.

<b>Sufficiency score for flexibility</b>	<b>5</b>
--	----------

#### 4.4 Affordability

##### Cost of Childcare in the North Locality:

The table below shows the average cost of childcare by provider type for each age group.

**Note:** 25 hours of child-minder costs are worked out using the average hourly rate multiplied by 25 and 25 hours of day-care costs are worked out using the average session rate multiplied by 5.

##### Sunderland North

	0-2 yrs			2 - 3 yrs			3 - 5 yrs			5 - 8 yrs			8-11yrs			11-14yrs		
	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of Chc	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of Chc	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of Chc	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of Chc	Av Cost Per Hr	Av Cost Per Session	Av Cost for 25 hrs of Chc	Av Cost Per Hour	Av Cost Per Sess	Av Cost for 25 hrs of Chc
Child-minder	£3.98	£19.50	£99.50	£3.98	£19.50	£99.50	£3.98	£19.50	£99.50	£3.98	£19.50	£99.50	£3.98	£19.50	£99.50	£3.96	£24.00	£99.00
Day Nursery	£5.84	£22.34	£111.70	£5.84	£21.30	£106.50	£5.84	£20.97	£104.85	£6.00	£15.00	£75.00	£6.00	£15.00	£75.00	£0.00	£0.00	£0.00
Nursery School / Nursery Class	£4.00	£20.00	£100.00	£4.25	£16.63	£83.15	£4.25	£10.33	£51.65	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00

##### Childcare Sufficiency Score and Summary

Type of Provision	Age of Child	Average National Cost for 25 hrs of Care Per Week
Childminder	All ages	£116.00
Day Nursery	Under Two Years	£127
Day Nursery	Two Years	£124

The above tables show that the cost of childcare in the North locality of Sunderland is below the national average cost for childminding and above for other types of childcare.

[https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwyo5mc9\\_nhAhVmRxUIHSNIAI8QFjANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVu1S0npTRK7ct](https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwyo5mc9_nhAhVmRxUIHSNIAI8QFjANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVu1S0npTRK7ct)

<b>Sufficiency score for affordability</b>	<b>5</b>
--	----------

## 4.5 North Locality Childcare Sufficiency Score and Summary

The summary below is taken from the childcare sufficiency submissions received via Capita One.

### Childminders:

- A total of 36 childminders operate in the North area of the city. They operate all year round between 48 and 52 weeks of the year.
- 2 childminders offer overnight and weekend care, 29 (89%) offer before school care and 30 (91%) offer after school care. 31(94%) childminders offer the '30h three- and four-year-olds' all year round and 28 (85%) childminders offer term time only care. As a result, there are childcare places that support families who work 24/7 working patterns.
- All school holidays are covered by the majority of childminders and 17 offer care over the Christmas holiday period.
- These childminders look after children between the age of 3 months and 15 years.
- 28 (85%) childminders in the area offer DfE funded places for two- three- and four-year-olds. 20 (61%) of these childminders offer flexible funded 30H places for three- and four-year-olds all year round and all 29 (88%) of these childminders offer term time only places.
- There are 256 children currently accessing a childcare place with a childminder.
- When surveyed childminders in this area reported a total of 3 vacant places. Therefore, it would be useful for additional childminder places to be established in this locality.
- All childminders (100%) offer places for children with SEND (Special Educational Needs and/or Disability).
- There are currently 18 (7%) children with SEND reported to be accessing a place with a childminder.
- The cost of care provided by childminders in the North is below the national average cost of childminding care in the UK.

### Childminders report that they offer a school pick up service from the following schools:

Academy 360, Bexhill Academy, Biddick Primary, Castletown Primary, Dame Dorothy Primary, English Martyrs RC Primary, Fulwell Infant Academy, Fulwell Junior School, Grange Park Primary, Hylton Castle Primary, Hylton Red House Nursery School, Redby Academy, Seaburn Dene Primary, Southwick Community Primary, St Benet's RC Primary, St John Bosco RC Primary, Town End Academy.

### Day-care:

- There are 8 private day-care nurseries operating in the North. All 8 (100%) offer funded places for two- three- and four-year olds. All private day nurseries offer 30H of free childcare flexibly to meet the needs of working parents.
- Each private day-care nursery offers all-year-round flexible childcare places which support working families. 7 of the private day nurseries open for either 51 or 52 weeks of the year. 1 private day nursery operates term time only with a focus upon offering DfE funded places for two- three- and four-year-olds.
- There are currently 634 children attending a private day-care nursery.
- 100% private day-care nurseries offer places for children with SEND. There are 34 (5%) children with SEND accessing a childcare place at a private day nursery in the North.
- The demand table shows that there are 2 children on a waiting list, both are in the pre-school age range. The occupancy levels are high (between 69and 75%). The fewest vacancies exist for the 0-2yrs age range.
- All day-care nurseries offer DfE funded two- three- and four-year funded places including 30 hours of free childcare for three- and four-year-olds.

- There are various operating models which cover the extended 30 hours of free childcare for three- and four-year-olds (30H). All-year-round flexible childcare operates between the hours of 7am and 6:30pm for between 51 and 52 weeks of the year.

#### **Nursery Schools, School Nursery Classes, School Day-care:**

- In the North locality there are 13 nursery classes attached to primary schools and 1 nursery school. All of these schools (100%) offer DfE funded early education places for three- and four-year-olds.
- 5 (17%) schools in the North offer DfE funded early years places for two-year-olds. There are 108 of these places available.
- The nursery school offers DfE funded places for two- three- and four-year-olds as well as wraparound childcare facilities for three- and four-year-olds. 30H places are offered term time only.
- 9 (69%) school settings currently offer 30H places. These are offered in the schools over term time only.
- The cost of a childcare place in a school setting is below the national average cost.
- All schools (100%) in this area provide places for children with SEND.
- There are 613 children accessing a place in a nursery school or nursery class. 36 (6%) of these children are reported to have SEND.

#### **Before school childcare in schools:**

- There are 12 schools offering before school childcare. These schools combined offer 512 places, with only 46 vacant places. There is an overall 94% occupancy rate. This ensures the places are financially viable. However, there may not be sufficient additional capacity to meet any future increase in demand unless additional places are created.
- Breakfast clubs offer places from 8am which meets the needs of working parents.

#### **Out of school activity/club provision in schools:**

- There are 9 schools offering out of school activity. Whilst this type of provision may not be childcare, it is known that parents use this type of activity to support their childcare needs. These schools combined offer 425 places, with 53 vacancies. There is an overall 87% occupancy rate. This ensures the places are viable. However, there may not be sufficient capacity to meet any future increase in demand.
- Out of school activity is available up until between 4:30pm and 5pm which helps parents who work.

#### **North Locality Childcare Sufficiency Score:**

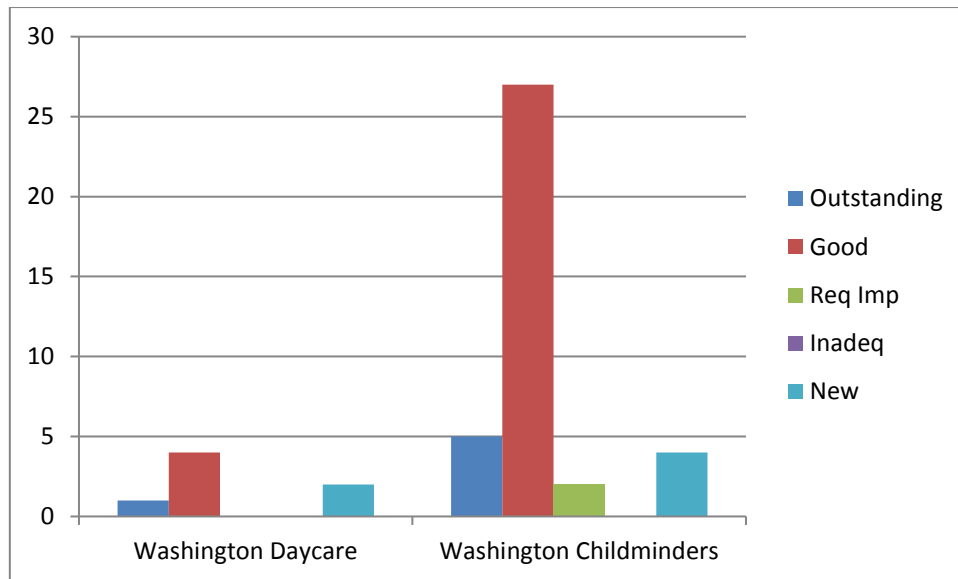
<b>Area</b>	<b>Score</b>
Quality of Available Childcare	3
Availability vs Demand	3
Flexibility – a mix of term time only, all year round and an extended day to support working families	5
Affordability – compared to national	5
Affordability – compared to rest of city	3
SEND - places available for children with special educational needs or disability for working parents	5
<b>Total sufficiency score (out of 25) =</b>	<b>19/25 (76%)</b>

## 5.0 Washington Locality

Population data and IDACI information about this locality can be found in the introduction to this report.

### 5.1 Quality

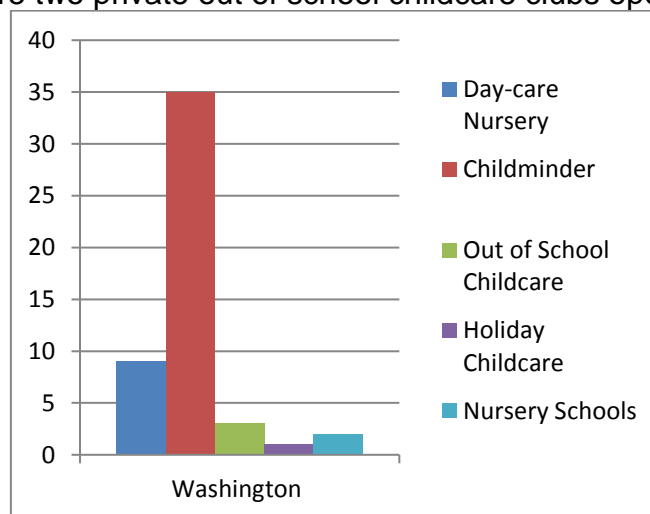
There are 7 day-care settings and 38 childminders operating across Washington, 100% of those having been inspected by Ofsted hold either a good or outstanding judgement. There are 2 newly registered day-care and 4 new childminders. All 6 await their first inspection, as a result they have no current Ofsted grading (from a snapshot taken in October 2018).



<b>Sufficiency score for quality</b>	<b>5</b>
--------------------------------------	----------

### 5.2 Availability vs Demand

The graph below identifies the number of childcare providers operating in the Washington locality by provider type. There are two private out of school childcare clubs operating in Washington.



The data in the section below is based upon the information provided by those childminders, day nurseries, nursery schools and schools when submitting their childcare sufficiency return via Capita One in September 2018.

### Washington Locality Childminder Places

The table below shows the number of childminders in the north offering places by age range. The number of places offered, the vacancy rate and the occupancy figures are also identified. Consequently, the table identifies that there is an overall 83% occupancy rate for childminder places in Washington.

W'ton	Childminder				
Age Range	No CM's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	27	37	6	84%	2
2-3yrs	27	40	6	85%	2
3-5yrs	27	41	6	85%	2
5-8yrs	27	102	12	88%	0
8-11yrs	26	74	21	72%	0
11+	9	15	2	87%	0
<b>Totals =</b>	<b>143</b>	<b>309</b>	<b>53</b>	<b>83%</b>	<b>6</b>

### Washington Locality Private Day-care Places

The table below shows the number of private day-care nurseries in the locality offering places by age range as well as the number of places they offer, the occupancy levels and the current vacancy rates for each nursery by age range. Although there is an occupancy rate of 83% which is a healthy figure for business purposes, a clear gap can be identified with regard to the five plus age range.

W'ton	Private Day-care Nurseries				
Age Range	No DC's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	5	59	8	86%	4
2-3yrs	5	100	31	69%	1
3-5yrs	5	115	29	75%	1
5-8yrs					
8-11yrs					
11+					
<b>Totals =</b>	<b>15</b>	<b>274</b>	<b>68</b>	<b>75%</b>	<b>6</b>

### Washington Locality Nursery Schools, School Nursery Classes and School Day-care

The table below shows the number of nursery schools, nursery classes and school day-care operating in the Washington area. The number of places available, the occupancy and vacancy data for each age range are shown. It is clear from the table that schools do not offer places to children below the age of two-years-old.

W'ton	Nursery School/Class/School day-care				
Age Range	No NS/CSDC Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	0	0	0	0%	0
2-3yrs	5	92	0	100%	11
3-5yrs	16	769	129	83%	25
5-8yrs	0	0	0	0	0
8-11yrs	0	0	0	0	0
11+	0	0	0	0	0
<b>Total =</b>	<b>21</b>	<b>861</b>	<b>129</b>	<b>85%</b>	<b>36</b>

The two tables below identify the before and after school provision in the locality. These may be offered in the form of activity clubs. However, many parents use these to fulfil their childcare requirements while they work.

#### Washington Locality Breakfast Club provision

W'ton	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	14	116	29	75%	0
5-8yrs	14	224	40	82%	0
8-11yrs	14	216	47	78%	0
11+					0
<b>Total =</b>	<b>14</b>	<b>556</b>	<b>116</b>	<b>79%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

#### Washington Out of School Club provision (includes after school activity)

W'ton	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	12	92	5	94%	0
5-8yrs	12	162	28	83%	0
8-11yrs	12	136	22	84%	0
11+					0
<b>Total =</b>	<b>12</b>	<b>390</b>	<b>55</b>	<b>86%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

<b>Sufficiency score for availability vs demand</b>	<b>4</b>
---	----------

### 5.3 Flexibility

There is a range of childcare places available either term time only or all year round. Holiday periods are covered and there are some childcare places available at weekends and overnight to meet the needs of shift workers. There is a range of before and after school childcare in the locality.

<b>Sufficiency score for flexibility</b>	<b>4</b>
--	----------



#### 5.4 Affordability:

Cost of Childcare in the Washington Locality: The table below shows the average cost of childcare by provider type for each age group.

**Note:** 25 hours of child-minder costs are worked out using the average hourly rate multiplied by 25 and 25 hours of day-care costs are worked out using the average session rate multiplied by 5.

	0-2 yrs			2 - 3 yrs			3 - 5 yrs			5 - 8 yrs			8-11yrs			11-14yrs		
	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC	Av Cost Per Hr	Av Cost Per Sess	Av Cost for 25 hrs of CC
Childminder	£3.86	£22.50	£96.50	£3.86	£22.50	£96.50	£3.86	£22.50	£96.50	£3.86	£22.50	£96.50	£3.86	£22.50	£96.50	£3.91	£0.00	£97.75
Day Nursery	£5.20	£25.98	£129.90	£5.20	£24.58	£122.90	£5.20	£24.02	£120.10	£5.20	£19.80	£99.00	£6.00	£15.00	£75.00	£0.00	£0.00	£5.00
Nursery School / Nursery Class	£0.00	£0.00	£0.00	£0.00	£15.50	£77.50	£4.33	£12.80	£64.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00

Type of Provision	Age of Child	Average National Cost for 25 hrs of Care Per Week
Childminder	All ages	£116.00
Day Nursery	Under Two Years	£127
Day Nursery	Two Years	£124

The above tables show that the cost of childcare in the Washington is below the national UK average cost for childminding. The average cost of childcare for children aged two-years in day care and other provision in Washington is above the national average cost. Whilst, the cost for children aged two years falls below the national UK average cost.

[https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKewjyo5mc9\\_nhAhVmRxUIHSNIA8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mfnYwIFVv1S0npTRK7ct](https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKewjyo5mc9_nhAhVmRxUIHSNIA8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mfnYwIFVv1S0npTRK7ct)

<b>Sufficiency score for affordability</b>	<b>4</b>
--	----------

## 5.5 Washington Locality Childcare Sufficiency Score and Summary

The summary below is taken from the childcare sufficiency submissions received via Capita One.

### Childminders:

- A total of 40 childminders operate in the Washington locality. They operate all year round between 48 and 50 weeks of the year.
- 25 (92%) childminders offer care during all school holidays. 18 (67%) are available over the Christmas holiday period. Two (7%) childminders offer evening childcare, one offers overnight childcare and 1 (4%) offers care at weekends. This type of extended, flexible childcare accommodates those parents who work 24/7 shifts and weekends.
- 22 (81%) of child-minders in this area offer DfE funded places for two- three- and four-year-olds including 30H. These places are offered flexibly all year round, term time only and wrapped around a school provider.
- There are currently 305 children currently accessing a place with a childminder in Washington.
- When surveyed, childminders in this area reported a total of 53 vacant places. However, in the pre-school age range a total number of 6 vacant places were reported. Therefore, it would be useful for additional childminder places to be established in this locality with a particular focus upon the 0-3yrs age range.
- All childminders offer places for children with SEND, there are currently 10 (3%) children with SEND reported to be accessing a place with a childminder.
- The cost of care provided in Washington is below the national average cost of childminding care in the UK.

### Childminders report that they offer a school pick up service from the following schools:

Albany Primary, Barmston Village Primary, Barnwell Academy, Biddick Primary, Blackfell Primary, Fatfield Primary, Holley Park Academy, John F. Kennedy Primary, Lambton Primary, Marlborough Primary, Our Lady Queen of Peace RC Primary, Oxclose Primary Academy, Oxclose Community Nursery School, Rickleton Primary, Springwell Village Primary, St Bede's RC Primary, St John Boste RC Primary, St Joseph's RC Primary (Washington), Usworth Colliery Nursery School, Wessington Primary School.

### Private Day-care:

- There are 5 private day-care nurseries operating in Washington, all offering DfE funded early education places for two- three- and four-year-olds. All private day nurseries offer 30H of free childcare to flexibly
- All private day nurseries offer flexible, all-year-round childcare places which meet the needs of working parents. They are usually open for 51 weeks of the year. Opening times are from 7:30am to 6pm Monday to Friday. There are partnership working agreements in place between various settings for those parents who wish to use more than one provider.
- There are currently 298 children attending a private day-care nursery.
- All private day-care nurseries offer places for children with SEND. There are 22 (7%) children with SEND accessing a childcare place at a private day nursery in Washington.
- The demand table shows that there are 6 children on a waiting list and the occupancy levels are high (75%). The fewest vacancies exist for the 0-2 yr age range.

### Nursery Schools, School Nursery Classes, School Day-care:

- In the Washington locality there are 24 nursery classes attached to primary schools and two nursery schools. All of these settings (100%) offer DfE funded early education places for

three- and four-year-olds. 5 of these settings also offer DfE funded early years places for two-year-olds.

- 1 nursery school is open all year round except over the Christmas holiday period and 4 schools offer wraparound childcare.
- There are 92 DfE funded early education places for two-year-olds available in schools in the Washington locality all of which are occupied with 25 children on a waiting list. There are 31 vacant places in the private day-care sector therefore children on a waiting list may be waiting for a place to become available with the family's preferred provider.
- 9 school settings currently offer 30H places. These are offered in schools term time only.
- The cost of a childcare place in a school setting is significantly below the national average cost.
- All school-based settings provide places for children with SEND. One nursery school offers 10 full time equivalent specialist provision a for children who have a physical disability.
- There are 623 children accessing a place in a nursery school or nursery class. 36 (6%) of these children are reported to have SEND.

8

#### **Before school childcare in schools:**

- There are 14 schools offering before school childcare. These schools combined offer 556 places, with only 116 vacant places. There is an overall 79% occupancy rate. This ensures the places are financially viable and there are enough spare places should there be a future increase in demand in the area.
- Breakfast clubs offer places from 8am which meets the needs of working parents.

#### **Out of school activity/club provision in schools:**

- There are 12 schools offering out of school activity. Whilst this type of provision may not be childcare, it is known that parents use this type of activity to support their childcare needs. These schools combined offer 390 places, with 55 vacancies. There is an overall 86% occupancy rate. This ensures the existing places are viable and there are enough spare places to meet any future increase in demand.
- Out of school activity is available up until between 4:30pm and 5pm which helps parents who work.

#### **Washington Locality Childcare Sufficiency Score**

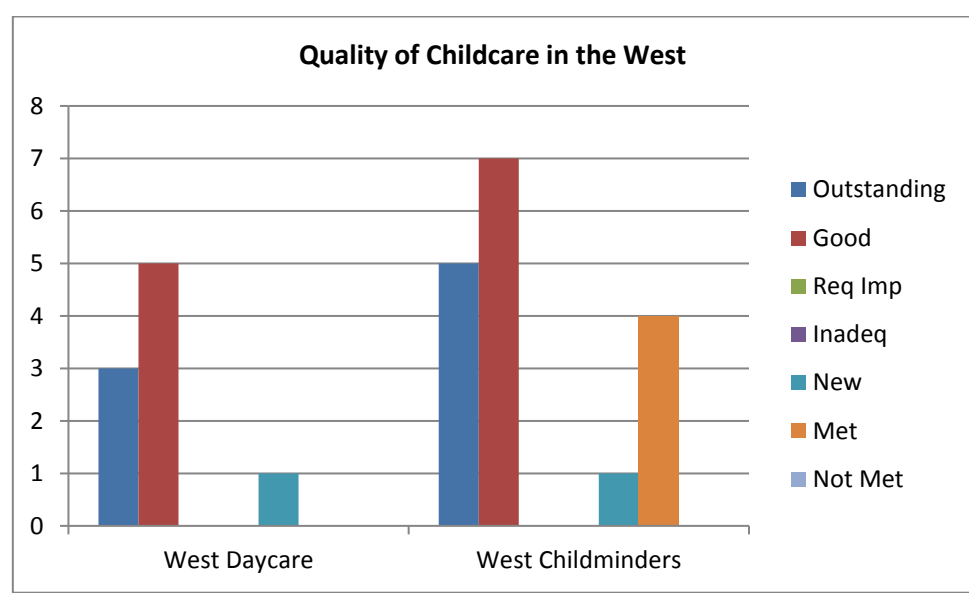
<b>Area</b>	<b>Score</b>
Quality of Available Childcare	5
Availability vs Demand	4
Flexibility – a mix of term time only, all year round and an extended day to support working families	4
Affordability – compared to national	4
Affordability – compared to rest of city	4
SEND - places available for children with special educational needs or disability for working parents	4
<b>Total sufficiency score (out of 25) =</b>	<b>25/30 (83%)</b>

## 6.0 West Locality

Population data and IDACI information about this locality can be found in the introduction to this report.

### 6.1 Quality

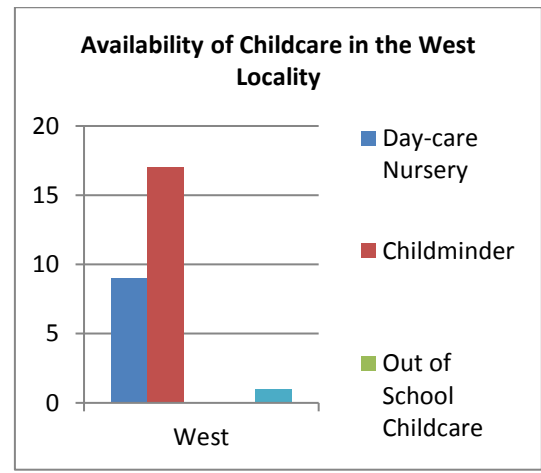
There are 9 day-care settings and 17 childminders operating across the West area of the city, 100% of those having been inspected by Ofsted hold either a good or outstanding judgement. There is 1 newly registered day-care and 1 new childminder, both of these providers await their first inspection, as a result they have no current Ofsted grading. The 'Met' inspection result means that the childminder either had no children on role at the time of the inspection or they are only registered with Ofsted on the Childcare Register (CCR) and provide childcare for children over the age of five-years-old (from a snapshot taken in 2018).



<b>Sufficiency score for quality</b>	<b>5</b>
--------------------------------------	----------

### 6.2 Availability vs Demand

The graph below identifies the number of childcare providers operating in the West locality by provider type:



The data in the section below is based upon the information provided by those childminders, day nurseries, nursery schools and schools when submitting their childcare sufficiency return via Capita One in September 2018.

### West Locality Childminder Places

The table below shows the number of childminders in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

West	Childminder				
Age Range	No CM's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	13	16	4	75%	0
2-3yrs	14	18	4	78%	0
3-5yrs	14	20	4	80%	0
5-8yrs	14	43	11	74%	0
8-11yrs	12	27	12	55%	0
11+	5	7	3	57%	0
<b>Totals</b> =	<b>72</b>	<b>131</b>	<b>38</b>	<b>71%</b>	<b>0</b>

### West Locality Private Day-care Places

The table below shows the number of private day-care providers in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

West	Private Day-care Nurseries				
Age Range	No DC's Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	8	80	22	72%	2
2-3yrs	8	171	47	72%	2
3-5yrs	8	197	63	68%	1
5-8yrs	1	7	7	0%	0
8-11yrs					
11+					
<b>Totals</b> =	<b>25</b>	<b>455</b>	<b>139</b>	<b>69%</b>	<b>5</b>

### West Locality Nursery School, Nursery Class and School Day-care Places

The table below shows the number of nursery schools, nursery classes and school day-care operating in the locality offering places by age range as well as the number of places they offer, vacancy rates and the number of names on their waiting list.

West	Nursery School/Class/School day-care				
Age Range	No of NS/CSDC Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
0-2 yrs	1	9	1	89%	0
2-3yrs	6	92	14	85%	2
3-5yrs	14	709	163	77%	5
5-8yrs					
8-11yrs					
11+					
<b>Total =</b>	<b>23</b>	<b>810</b>	<b>178</b>	<b>78%</b>	<b>7</b>

The two tables below identify the before and after school provision in the locality. These may be offered in the form of activity clubs. However, many parents use these to fulfill their childcare requirements while they work.

### West Locality Breakfast Club provision

West	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	11	103	2	98%	0
5-8yrs	11	154	9	94%	0
8-11yrs	11	120	8	93%	0
11+					
<b>Total =</b>	<b>11</b>	<b>377</b>	<b>19</b>	<b>95%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

### West Locality Out of School Club provision (includes after school activity)

West	Nursery School/Class/School day-care/School				
Age Range	No of NS/SchDC/Sch Offering Places to this Age Group	Number of places Available	Number of Vacant Places	Occupancy %	No of Chn on Waiting List
3-5yrs	10	76	3	96%	0
5-8yrs	10	136	6	95%	0
8-11yrs	10	136	22	84%	0
11+					0
<b>Total =</b>	<b>10</b>	<b>348</b>	<b>31</b>	<b>91%</b>	<b>0</b>

*\*no data was returned for the 11+ age group*

<b>Sufficiency score for availability vs demand</b>	<b>5</b>
---	----------

### 6.3 Flexibility

There is a range of childcare places available either term time only or all year round. Holiday periods are covered and there are some childcare places available at weekends and late evenings to meet the needs of shift workers. There is also a good range of before and after school childcare in the locality.

<b>Sufficiency score for flexibility</b>	<b>4</b>
--	----------

## 6.4 Affordability

Cost of Childcare in the West Locality: The table below shows the average cost of childcare by provider type for each age group.

**Note:** 25 hours of child-minder costs are worked out using the average hourly rate multiplied by 25 and 25 hours of day-care costs are worked out using the average session rate multiplied by 5.

### Sunderland West

	0-2 yrs			2 - 3 yrs			3 - 5 yrs			5 - 8 yrs			8-11yrs			11-14yrs		
	Average Cost Per Hour	Average Cost Per Session	Average Cost for 25 hrs of Childcare	Average Cost Per Hour	Average Cost Per Session	Average Cost for 25 hrs of Childcare	Average Cost Per Hour	Average Cost Per Session	Average Cost for 25 hrs of Childcare	Average Cost Per Hour	Average Cost Per Session	Average Cost for 25 hrs of Childcare	Average Cost Per Hour	Average Cost Per Session	Average Cost for 25 hrs of Childcare	Average Cost Per Hour	Average Cost Per Session	Average Cost for 25 hrs of Childcare
Childminder	£4.06	£22.00	£101.50	£4.07	£21.00	£101.75	£4.04	£20.50	£101.00	£4.06	£15.00	£101.50	£4.02	£15.00	£100.50	£4.00	£0.00	£100.00
Day Nursery	£6.16	£24.17	£120.85	£6.13	£23.67	£118.35	£6.01	£22.83	£114.15	£5.25	£16.00	£80.00	£5.00	£0.00	£125.00	£0.00	£0.00	£0.00
Nursery School / Nursery Class	£0.00	£23.00	£115.00	£4.40	£15.25	£76.25	£4.20	£6.33	£31.65	£0.00	£4.00	£20.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00

Type of Provision	Age of Child	Average National Cost for 25 hrs of Care Per Week
Childminder	All ages	£116.00
Day Nursery	Under Two Years	£127
Day Nursery	Two Years	£124

The above tables show that the cost of childcare in the West locality is below the national UK average cost for childminding. The average cost of childcare for children aged two-years and under in day care provision in the West is also below the national average cost.

[https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwjo5mc9\\_nhAhVmRxUIHSNIAI8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVU1S0npTRK7ct](https://www.google.co.uk/url?sa=t&rct=j&q=&esrc=s&source=web&cd=14&ved=2ahUKEwjo5mc9_nhAhVmRxUIHSNIAI8QFJANegQIAhAC&url=https%3A%2F%2Fwww.pacey.org.uk%2FPacey%2Fmedia%2FWebsite-files%2FChildminder-Fees-Survey-2017-FV.pdf&usq=AOvVaw37mnfYwIFVU1S0npTRK7ct)

<b>Sufficiency score for affordability</b>	<b>5</b>
--	----------



## 6.5 West Locality Childcare Sufficiency Score and Summary

The summary below is taken from the childcare sufficiency submissions received via Capita One.

### Childminders:

- A total of 17 childminders operate in the West locality offering between them 131 places from 0-11+yrs. Most childminders operate all year round between 47 and 48 weeks of the year.
- 9 (56%) childminders offer care during all school holidays. 6 (37 %) are available over the Christmas holiday period. 1 (6%) childminder offers evening childcare and 2 (12%) offer care at weekends. This type of extended, flexible childcare accommodates those parents who work 24/7 shifts and weekends.
- 11 (69%) of child-minders in this area offer DfE funded places for two- three- and four-year-olds including 30H. These places are offered flexibly all year round, term time only and wrapped around a school provider.
- There are currently 116 children currently accessing a place with a childminder in Washington.
- When surveyed, childminders in this area reported a total of 38 vacant places overall. However, in the pre-school age range a total number of 8 vacant places were reported. Therefore, it would be useful for additional childminder places to be established in this locality with a focus upon the 0-3yrs age range.
- Although all 16 (100%) childminders offer places for children with SEND, there are currently 4 (3% of all children in attendance) children with SEND reported to be accessing a place with a childminder.
- The cost of care provided in the West locality is below the national average cost of childminding care in the UK.

### Childminders report that they offer a school pick up service from the following schools:

Barnes Infant Academy, Barnes Junior School, East Herrington Primary Academy, Grindon Hall Christian School, Hill View Infant Academy, Hill View Junior Academy, Richard Avenue Primary School, St Anne's RC Primary School, St Cuthbert's RC Primary School, St Mary's RC Primary School and South Hylton Primary Academy.

### Day-care:

- There are 9 private day-care nurseries operating in the West locality. All offer DfE funded early education places for two- three- and four-year-olds. Eight (100%) private day nurseries offer 30H of free childcare to flexibly
- All (100%) private day nurseries offer flexible, all-year-round childcare places which meet the needs of working parents. They are usually open for 51 weeks of the year. Opening times are from 7:30am to 6pm Monday to Friday. There are partnership working agreements in place between various settings. This meets the needs of those families wishing to use more than one provider to meet their childcare needs.
- There are currently 551 children attending a private day-care nursery.
- 100% private day-care nurseries offer places for children with SEND. There are 38 (7%) children with SEND accessing a childcare place at a private day nursery in the West.
- The demand table shows that there are 5 children on a waiting list, four of whom are in the pre-school age range. The occupancy levels are high (between 68 and 72%). The fewest vacancies exist for the 3-5yts age range.

### Nursery Schools, School Nursery Classes, School Day-care:

- In the West locality there are 23 nursery classes attached to primary schools and 1 nursery school. All of these settings (100%) offer DfE funded early education places for three- and four-year-olds. 14 (61%) of these settings also offer DfE funded early years places for two-year-olds.
- The nursery school is open all year round except over the Christmas holiday period and 3 schools reported offering wraparound childcare facilities for three- and four-year-olds.
- There are 6 schools offering 92 DfE funded early education places for two-year-olds.
- 11 (48%) school settings currently offer 30H places. These are offered in these schools over term time only.
- The cost of a childcare place in a school setting is below the national average cost.
- Although all schools (100%) in this area provide places for children with SEND there is a special school in the locality that provides places for two- three- and four-year-olds.
- There are 613 children accessing a place in a nursery school or nursery class. 36 (6%) of these children are reported to have SEND.

### West Locality Childcare Sufficiency Score

Area	Score
Quality of Available Childcare	5
Availability vs Demand	5
Flexibility – a mix of term time only, all year round and an extended day to support working families	4
Affordability – compared to national	5
Affordability – compared to rest of city	4
SEND - places available for children with special educational needs or disability for working parents	5
<b>Total sufficiency score (out of 30) =</b>	<b>28/30 (93%)</b>

## 7.0 Report Summary & Citywide Sufficiency Conclusion

### 7.1 Sufficiency Scoring

A rating out of five has been allocated to the following areas of sufficiency:

- quality,
- availability of and demand for places
- flexibility
- affordability,
- provision for children with SEND.

A score of 2 or below identifies a problem with regard to that particular area of sufficiency. A score of 3 to 5 is a score that shows the sufficiency duty is met.

Information in this summary is based upon childcare sufficiency data submitted via Capita One.

### 7.2 Quality

Ofsted inspection results for registered childcare in Sunderland are very good. The percentage of providers that are good or outstanding is higher than the national figure. Therefore the sufficiency score for quality is 5 (Ofsted results taken from October 2018).

<b>Citywide sufficiency score for quality</b>	<b>5</b>
---	----------

### 7.3 Availability vs Demand:

The tables below offer a citywide summary of the number of places available across childminding provision, private day-nurseries and nursery schools, nursery classes and school ran day nurseries. Availability and demand are shown across the various age ranges covered in this report.

Table shows: No of providers / no of places / % of places occupied:

	0-2 yrs			2-3yrs			3-5yrs		
	CM's	PVI	Schools	CM's	PVI	Schools	CM's	PVI	Schools
Coalfields	14/14/100%	4/48/94%	5/42/90%	14/14/86%	4/64/75%	6/106/93%	16/17/82%	4/90/78%	14/782/73%
East	15/20/75%	8/181/63%	3/18/89%	15/22/91%	8/215/59%	6/90/94%	15/21/86%	8/269/49%	11/554/70%
North	32/36/61%	8/111/75%	1/6/100%	32/39/61%	9/147/75%	5/108/87%	31/40/65%	9/168/69%	13/658/76%
Washington	27/37/84%	5/59/86%	0	27/40/85%	5/100/69%	5/92/100%	27/41/85%	5/115/75%	16/769/83%
West	13/16/75%	8/80/72%	1/9/89%	14/18/78%	8/171/72%	6/92/85%	14/20/80%	8/197/68%	14/709/77%

	5-8yrs			8-11yrs			11+ yrs		
	CM's	PVI	Schools	CM's	PVI	Schools	CM's	PVI	Schools
Coalfields	13/37/65%	2/3/50%	0	14/40/80%	2/6/83%	0	9/21/76%	0	0
East	15/56/77%	0	0	14/37/78%	0	0	9/21/76%	0	0
North	33/83/57%	0	0	31/80/59%	0	0	13/25/44%	0	0
Washington	27/102/88%	0	0	26/74/72%	0	0	9/15/87%	0	0
West	14/43/74%	1/7/0%	1/0/0%	12/27/55%	0	0	5/7/57%	0	0

Key =

	Occupancy levels above 80% possibility of insufficient places in this locality for this age group
	Occupancy levels below 70% possibility of financial viability issues of places in this locality or this age group
	Occupancy levels are good with some spare capacity to meet an increase in demand (above 70% and below 90%)
0	This type of provision does not exist in this locality, by this provider type for this age group

- The tables above show that the majority of the city has sufficient childcare places to meet the current demand for each age group.
- There **may** be a requirement to create additional places for that age group in areas highlighted in red. These areas are limited to 0-3 yr age range
- There are sufficient spare places within existing childcare provision to cope with an average increase in demand. This is due to the levels of spare capacity for the majority of age groups.
- A significant number of DfE funded places for three- and four- year-old continue to be vacant. This will support any growth in demand for 30H places over time without having to create additional providers.
- Although parents may not always have access to a childcare provider of their first choice, there are sufficient spare places in childcare provision across the city to meet the needs of working parents. There have been no cases of unmet need recorded in Sunderland for any parent with a reasonable request for childcare.

<b>Citywide sufficiency score for availability vs demand</b>	<b>4</b>
--	----------

#### 7.4 Flexibility

There are a number of providers offering childcare places outside of the usual 8:00am to 6:00pm Monday to Friday. There is also a good mix of providers offering term time only and all year round places. Evenings, weekend and overnight care is usually offered by childminders. Although the availability of these types of places is limited there have been no reasonable requests for childcare that have not been met.

<b>Citywide sufficiency score for flexibility</b>	<b>3</b>
---	----------

#### 7.5 Affordability

Affordability - the average cost of 25hrs of childcare per week:

	0-2 yrs			2-3yrs		
	CM's	PVI	Schools	CM's	PVI	Schools
Coalfields	£93.25	£113.75	£118.50	£93.25	£108.75	£116.40
East	£101.25	£133.95	£118.50	£101.25	£131.65	£116.40
North	£99.50	£111.70	£100.00	£99.50	£106.50	£83.15
Washington	£96.50	£129.90	N/A	£96.50	£122.90	£77.50
West	£101.50	£120.85	£115.00	£101.75	£118.35	£76.25
National -day nursery	£127.00			£124.00		
National - CM	£116.00					

Key =

	Charges are higher than the national average cost of childcare
	Charges are lower than national but in line with competitors
	Charges >20% lower than the National Av cost - as a result, there may be financial viability issues in the longer term

## Citywide Average Cost for 25hrs of Childcare for 0-14yrs

Provider Type	0-2 yrs	2-3yrs	3-5yrs	5-8yrs	8-11yrs	11-14yrs
	Av Cost for 25 hrs of CC	Av Cost for 25 hrs of CC	Av Cost for 25 hrs of CC	Av Cost for 25 hrs of CC	Av Cost for 25 hrs of CC	Av Cost for 25 hrs of CC
Childminder	£98.40	£98.45	£98.30	£98.40	£98.10	£100.70
Day Nursery	£122.03	£117.63	£113.12	£76.00	£81.25	£0.00
Nursery School / Nursery Class	£90.40	£93.94	£71.20	£65.00	£87.50	£0.00

The tables above show that the cost of childcare across the city remains on the whole, below the national average cost. However, it is concerning to see how many areas of childcare charge significantly below the national average cost.

### 7.51 Childminders:

- All childminding fees in Sunderland are below the national average cost for childminding. However, in some areas of the city, the fees are significantly below the national average cost and to those of local competitors. This may lead to either financial viability issues or it may be seen as a barrier to entering the market for new childminders.
- Childminders spoken to while collecting data remarked that they had not increased their fees for some time for two reasons:
  - existing parents were struggling to pay for childcare
  - to ensure their fees remain competitive with other childminders

### 7.52 Private Day Nurseries:

- the majority of childcare fees in private, voluntary and independent day nurseries in Sunderland charge fees set below the national average fee. In two areas fees are higher than national and local competitors.
- Some providers are charging a higher rate than others for a similar type of provision and care. Although the fees are higher they are not significantly higher and may represent, for these providers higher running costs in terms of building costs, higher staff salaries and pension liabilities.

### 7.53 Nursery Schools, Nursery Classes and School Day Nurseries:

- In three of the five localities in the city, fees are set significantly below the fees of competitors in the private sector.
- Staffing overheads in schools are significantly higher than in the private sector, therefore the lower fees are a cause for concern in relation to financial viability. This may also have a negative effect on the private sector as fees are being kept artificially lower than necessary.

Although most childcare providers have a fee structure in line with competitors and the childcare market in Sunderland remains very stable, the number of providers charging a low rate for childcare may be a cause for concern in the long term. This may impact the financial viability of existing providers as well as making it difficult for potential new providers to enter the childcare market in those areas where there is a need for additional places. Therefore, the sufficiency summary score for affordability is 3

<b>Citywide sufficiency score for affordability</b>	<b>3</b>
---	----------

## 7.6 Provision for children with SEND

100% of childcare providers operating in Sunderland offer places to children with SEND and they all have different levels and types of experience. At the time of the sufficiency survey there were:

- 36 children with SEND accessing a childcare place with a childminder,
- 125 children with SEND accessing a childcare place in a day-care nursery and
- 197 children with SEND accessing a childcare and/or DfE funded early education place in school

<b>Citywide support for SEND - places available for children with special educational needs or disability for working parents</b>	<b>3</b>
---	----------

## 8.0 Childcare Sufficiency Action Plan

Action No	Action	Person Responsible	Deadline Date	RAG	Update
1	To complete research to understand the housing market in Sunderland and the impact of new housing developments upon demand for childcare	PN	Dec 2019		
2	To undertake research around the labour market in Sunderland including: <ul style="list-style-type: none"> <li>• A breakdown of the labour market and the jobs available</li> <li>• The impact of Brexit</li> <li>• Salaries</li> </ul>	PN	Dec 2019		
3	To visit holiday activities across Sunderland during the summer holiday in order to find out: <ul style="list-style-type: none"> <li>• how they are used</li> <li>• charges</li> <li>• demand</li> <li>• capacity</li> </ul>	PN	Sept 2019		



# Appendix

## Childcare Sufficiency Report

### Appendix Contents

<b>1. The Index of Multiple Deprivations</b>	...	...	...	...	...	<b>page 58</b>
<b>2. IDACI</b>	...	...	...	...	...	<b>page 59</b>
<b>3. Childcare Provider Types and Definitions</b>	...	...	...	...	...	<b>page 60</b>

## Appendix One:

The **Index of Multiple Deprivation** (IMD) is an overall relative measure of deprivation constructed by combining seven domains of deprivation according to their respective weights, as described below.

The seven domains of deprivation are as follows:

- The **Income Deprivation** Domain measures the proportion of the population experiencing deprivation relating to low income. The definition of low income used includes both those people that are out-of-work, and those that are in work but who have low earnings (and who satisfy the respective means tests).
- The **Employment Deprivation** Domain measures the proportion of the working- age population in an area involuntarily excluded from the labour market. This includes people who would like to work but are unable to do so due to unemployment, sickness or disability, or caring responsibilities.
- The **Education, Skills and Training Deprivation** Domain measures the lack of attainment and skills in the local population. The indicators fall into two sub-domains: one relating to children and young people and one relating to adult skills.
- The **Health Deprivation and Disability** Domain measures the risk of premature death and the impairment of quality of life through poor physical or mental health. The domain measures morbidity, disability and premature mortality but not aspects of behaviour or environment that may be predictive of future health deprivation.
- The **Crime** Domain measures the risk of personal and material victimisation at local level.
- The **Barriers to Housing and Services** Domain measures the physical and financial accessibility of housing and local services. The indicators fall into two sub-domains: 'geographical barriers', which relate to the physical proximity of local services, and 'wider barriers' which includes issues relating to access to housing such as affordability.

## Appendix Two IDACI

The Income Deprivation Affecting Children Index (IDACI) is part of the Indices of Multiple Deprivation (IMD). It is an area based measure defined at the level of Lower Super Output Area (LSOA) and was last collected in 2010. It takes the form of a score between 0 and 1, which can be interpreted as the proportion of families in LSOA, with children aged under 16, which are income deprived.

The IDACI score has been matched to pupil records where the pupil's postcode is known, and this has been placed into 6 bands as shown below. IDACI Band zero is the most deprived. For example, a child with an IDACI score of 0.3 is 30% likely to be from a deprived background.

IDACI SCORE	IDACI BAND
$x < 0.2$	0
$0.2 \leq x < 0.25$	1
$0.25 \leq x < 0.3$	2
$0.3 \leq x < 0.4$	3
$0.4 \leq x < 0.5$	4
$0.5 \leq 0.6$	5
$0.6 \leq 1$	6

Source: [https://consultations.leicester.gov.uk/education-and-childrens-services/schoolfunding13/supporting\\_documents/Appendix%20B.pdf](https://consultations.leicester.gov.uk/education-and-childrens-services/schoolfunding13/supporting_documents/Appendix%20B.pdf)

## Appendix Three

### Childcare Provider Types and Definitions

#### Child-minder

A person who is registered to look after one or more children to whom they are not related on domestic premises for reward.

Child-minders work with no more than 2 other child-minders or assistants. They:

- care for children at a private dwelling that is not the home of one of the children
- care for children from more than 2 families wholly or mainly in the home of one of the children
- must register to care for children under the age of 8
- can choose to register to care for older children

Child-minders care for at least one individual child for a total of more than 2 hours in any day. This is not necessarily a continuous period. For example, if they provide care for the same child aged under 8 for an hour before and an hour and a half after school then registration is due; however, if they provide care for one child aged under 8 for an hour before school and provide care for a different child aged under 8 for an hour and a half after school then registration is not required.

#### Childcare providers on domestic premises

People providing care on domestic premises with at least 3 other people.

The difference between child-minding and childcare on domestic premises is the number of people involved. If 4 or more people look after children at any time, they are providing childcare on domestic premises, not child-minding.

#### Childcare providers on non-domestic premises

Registered providers that care for children on premises that are not someone's home.

These premises can range from converted houses to purpose-built nurseries and are usually known as day nurseries, private nursery schools, pre-schools and before and after school clubs for children in the early years age group.

#### Childcare Register

A register of providers who are registered by Ofsted to care for children from birth to 17 years. The register has 2 parts:

1. the compulsory part
  - providers must register on this part if they care for one or more children following their fifth birthday until they reach their eighth birthday
2. the voluntary part
  - providers who are not eligible for compulsory registration may choose to register on this part. These are mainly people looking after children aged 8 and over, or providing care in the child's home, usually nannies

#### Domestic premises

Any premises which are wholly or mainly used as a private dwelling – that is, someone's home. A home is where someone lives outside any work or study. This means they normally have meals there, sleep there and spend their leisure time there.

#### The Early years age group

This age group covers children aged from birth until the 31 August following their fifth birthday. These children need to attend childcare settings that deliver the Early Years Foundation Stage.

